

C.A.S.H. 2008 Fall Conference

Developer Fees A District Perspective

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Who Collects Your Fees?

- Facilities Department
- Fiscal Services Department
- City/County Building Department

Collection of Fees

- 3 biggest mistakes districts make in collecting fees
 - 3) Not collecting the fee
 - 2) Inconsistent policies regarding fees
 - If it is a “grey” area, develop a district policy, and make sure everyone knows what it is
 - 1) Not tracking certificates of compliance
 - Certificate as a tool

School Facilities Need Analysis

- Updated 50-01
- Confirm eligibility to collect Level II/III
- Updated Costs
 - Which costs matter most?
 - Site
 - Service Site
 - Offsite
 - Utilities
 - Sources
 - Actuals (prior project, escalated if applicable)
 - Estimates (upcoming project)
 - Similar Projects (CM, Architect)
 - Size Matters (Size of Schools, that is)

School Facilities Need Analysis

– Residential Building Data

- History (Square footages and product types)
- Projected

– Available Funds

- Fund Balances from End of Year Audit
- Bond Funds
- Unused sites (update value?)
- Offset by currently enrolled but unhoused students

Fee Justification Study

- Even numbered years
- Adopt at the same time as SFNA
- Add commercial/industrial data
- Interim facilities cost

Riverside Unified School District

Developer Fees

Fee Justification Study (Statutory Fees)		School Facilities Needs Analysis (Alternative Residential Fees)	
Commercial/ Industrial	Level I (Residential)	Level II (Residential)	Level III (Residential)
Old Rate			
\$0.42	\$2.63	\$4.48	\$8.95
New Rate			
\$0.47	\$2.97	\$4.30	\$8.60
Effective Date of New Rate			
June 14, 2008, until a new fee is adopted in approximately two years	June 14, 2008, until a new fee is adopted in approximately two years	April 15, 2008 through April 14, 2009, while the state has bond funds or until new SFNA Report is adopted	April 15, 2008 through April 14, 2009, if the state declares that bond funds are depleted