

Assembly Bill 1014

Enrollment Projections for New Construction Eligibility

Regulations Overview

**The State Allocation Board
&
The Office of Public School Construction**

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Implementation Status

- State Allocation Board (SAB) approval on June 25, 2008
- Regulations filed with Office of Administrative Law
- Public Comment Period ends on September 22, 2008
- Goal: to have new enrollment projection options available to school districts before transition to 2008/09 enrollment reporting period

Next Steps

- Statewide OPSC workshops (schedule available)
- New enrollment projection calculation tool available on OPSC Website
- No anticipated changes to review and approval process for eligibility requests

Workshops Calendar

- September 9, 9:00 am
San Diego COE
- September 15, 1:00 pm
San Joaquin COE
- September 17, 10:00 am
Santa Clara COE
- September 18, 1:00 pm
Kern COE
- September 30, 2:30 pm
Los Angeles COE
(following COE presentation at 1:00 pm)
- October 1, 9:30 am
San Bernardino COE
- Additional dates to be determined for *Imperial COE* and *Shasta COE*

Enrollment Projections for SFP

- New Construction Eligibility =
Projections – Housing Capacity
- Eligibility needed to file applications for new construction funding
- Projections must be updated for current enrollment
- 5th-year projections determined using the Cohort Survival Enrollment Projection System (Cohort) and 4 years of enrollment data

What's new for projections?

- Tenth-Year Enrollment Projection
- Birth-Attendance Rate Adjustment
- Modified Weighting Mechanisms
- Pupils Residency Data Reporting for HSAA Districts

Is the “old” projection method still available?

What projection options are now available?

Pupil Reporting Options

1. Districtwide
or
2. High School Attendance Area
 - a. Pupils by HSAA of Attendance
or
 - b. Pupils by HSAA of Residence (AB 1014)
 - required reconciliation with CBEDS
 - changing back to attendance reporting allowed when all projects funded using residency option are completed

Projection Options for Residency Reporting Districts (HSAA only)

1. 5th-Year Projection using the Cohort and 4 years of residency data
2. 10th-Year Projection using the Cohort and 8 years of residency data

Projection Options for Enrollment Reporting Districts

1. 5th-Year Projection with any of the following:
 - a. Dwelling units with/without alternative student yield factor
 - b. Birth rates in the district boundaries
 - c. Modified weighting mechanisms
2. 10th-Year Projection using the Cohort and 8 years of enrollment data

What is the Birth-Attendance Rate Adjustment?

- An alternative method of projecting Kindergarten enrollment
- Births by residence of mother (Department of Health Services data)
- Births by County or District ZIP Codes
- Compare local births to district Kindergarten enrollment 5 years later
- Apply the average birth-attendance rate to future Kindergarten enrollment

What are Modified Weighting Mechanisms?

Different weights used to calculate the Average Weighted Change.

Average Weighted Change = Average of the changes in enrollment since the previous year's lower grade.

What are Modified Weighting Mechanisms?

Standard Modified Weighting

- 1-2-3: Current Method. Current enrollment trends are most relevant
- 3-2-1: The recent trend is contrary to the long term trend of the district.
- 1-1-1: For districts that have varied enrollment change from year to year.

What are Modified Weighting Mechanisms?

Alternative Weighting

- Districts may test and request to use an additional weighting mechanism
- Shall be compared to the standard weighting method by the degree of accuracy

Which weighting mechanism can be used?

One that is most likely to generate the most accurate projection

- How is accuracy determined?
 - 10 historical projections compared to matching actual enrollment (electronic calculator available to test the projection methods before submittal of eligibility requests)

Projected Enrollment – Actual Enrollment
Actual Enrollment

How has the *Enrollment Certification/Projection* (Form SAB 50-01) changed?

- Reorganized Form instructions
- Removed Special Day Class category reporting requirements.
- Removed State Relocatable Program One-Year Projection

How has the *Enrollment Certification/Projection* (Form SAB 50-01) changed?

- Added Sections to Select New Options
 - Fifth or Tenth-Year Selection
 - HSAA Residency or Attendance Selection
 - Expanded K-12 Pupil Reporting section
 - Modified Weighting Mechanism selection
 - With an option of district reported Alternative Weighting
 - Birth Data Reporting
 - Additional District Representative information

QUESTIONS

