

Enrollment Projections and SFP Eligibility

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Enrollment Projections and SFP Eligibility

- **Types of Enrollment Projections**
 - Short Term vs. Long Term
 - District-Wide vs. Individual School
 - Growth vs. Declining

Enrollment Projections and SFP Eligibility

- How are projections prepared?
 - Start with Historical Student Data
 - Evaluate Local Trends
 - Not just about the math

Enrollment Projections and SFP Eligibility

- Who uses the projections?
 - Various School District
Departments
 - State of California

Enrollment Projections and SFP Eligibility

- How are the projections used?
 - Staffing Allocation
 - Budget Determination
 - Facilities Master Plan/Bond Plan
 - Funding Eligibility

Enrollment Projections and SFP Eligibility

- Need for variety of numbers
 - Many uses
 - Value in having range of possibilities

Enrollment Projections and SFP Eligibility

- Overview of SFP New Construction Eligibility
 - Projected Enrollment minus Capacity equals new construction eligibility
 - By Grade Group
 - District wide or by High School Attendance Area
 - Adjusts Annually to Reflect October CBEDS Day Count

Enrollment Projections and SFP Eligibility

- Basic State Enrollment Projection Model
 - Weighted Cohort Projection
 - 3-2-1 Cohort change applied to grade level progression.
 - Augmented by anticipated new residential construction.
 - Problems:
 - Assumes historical is a good measure of what to anticipate in the future.
 - Weighting may cause unnatural peaks and valleys in projected enrollment.
 - New housing starts is only augmenting factor.

Enrollment Projections and SFP Eligibility

- AB 491 (Goldberg)
 - Alternate Enrollment Projection
 - Chaptered October 2005
 - Allows qualifying Districts to use enrollment projection methodologies other than the State Cohort Survival Method.
 - Only available to Districts with at least two very dense school sites.
 - 115 pupils/acre K-6
 - 90 pupils/acre 7-12
 - Only \$500M available.
 - Requires review and approval from DOF Demographic Research Unit.
 - Projects submitted under Alternate Enrollment Projection must relieve overcrowding.

Enrollment Projections and SFP Eligibility

- AB 1014 (Bass)
 - Supplement to the Basic State Enrollment Projection Model
 - Chaptered October 2007.
 - Available to all Districts.
 - Requires the use of a cohort projection, but allows additional modifications.
 - Modify weighting (requires consultation with DOF Demographic Research Unit).
 - Adjust kindergarten and first grade enrollment to reflect changes in birth rates.
 - Allows enrollment projections for 10th year as opposed to 5th year.

Enrollment Projections and SFP Eligibility

- AB 1014 (Bass)
 - Supplement to the Basic State Enrollment Projection Model
 - Allows High School Attendance Area enrollment reporting based on pupil residency rather than the school that the student attends.
 - Not yet been to Implementation Committee.
 - Regulations not yet adopted by the State Allocation Board.
 - SFC has developed an enrollment projection that models the impacts of AB 1014 on the Basic State Enrollment Projection Model.

Enrollment Projections and SFP Eligibility

- Summary
 - Basic State Enrollment Projection Model is problematic for many Districts
 - Does not accurately reflect future District enrollment
 - Peaks and valleys in enrollment projecting.
 - AB 491 (Goldberg) and AB 1014 (Bass)
 - Positive step in giving Districts flexibility.
 - Still limitations
 - AB 491 allows Districts to get away from the Cohort Survival Method but is limited to certain Districts and there is limited funding.
 - AB 1014 is available to all Districts and allows some additional augmentations but limits Districts to the Cohort Survival Method.

- Questions