

The School Facility Program (SFP) Outlook State Match and Local Funding Issues for 2010

Monday, November 9, 2009

2:00 p.m. – 3:15 p.m.

SPEAKER BIOGRAPHIES



JEFF BARATTA

Managing Director, Piper Jaffray

Jeff Baratta joined Piper Jaffray's San Francisco Public Finance office in June 2008 as a Managing Director, after a 3-year tenure at UBS Securities LLC. Mr. Baratta has 15 years experience with all types of school district finance, having been the senior banker on over 200 financings for California K-14 districts totaling approximately \$5 billion par amount. Prior to becoming an investment banker, Mr. Baratta served as the Chief Business Official for both the Albany Unified School District and Vallejo Unified School District. Mr. Baratta is very active in the school community as a previous Board Member for the Coalition for Adequate School Housing, a Board Officer for Californian's for School Facilities and an active participant with ACSA, CSBA, CASBO, and SSDA.

Mr. Baratta graduated magna cum laude from National University with a Bachelors in Business Administration with a minor in marketing. Mr. Baratta also received a Masters in Business Administration with an emphasis in human relations from National University as well.

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LYN GRUBER

Principal, Koppel & Gruber Public Finance, C.A.S.H. Board Member

Lyn Gruber is a Principal of Koppel & Gruber Public Finance and is a seasoned professional with fifteen years of experience in public finance. Ms Gruber works with School Districts, Cities, Counties and special districts throughout California focusing her efforts on the formation and administration of Community Facilities Districts, bond disclosure, arbitrage calculations, fee justification studies and School Facilities Needs Analysis Reports. Lyn has been an active member of C.A.S.H. since 1995 and is currently a member of the C.A.S.H. Board of Directors.

Koppel & Gruber Public Finance was formed with the mission of providing local government with expertise in real estate based financing mechanisms. Koppel & Gruber Public Finance specializes in financial consulting representing school districts and other public agencies. The firm is located in San Marcos, California. Please visit our website at www.kgpf.net.

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DAVE WALRATH

President, Murdoch, Walrath & Holmes, C.A.S.H. Legislative Advocate

Dave Walrath is a leading expert in state financing for public schools.

Having worked for the Department of Finance and the Legislative Analyst's Office on K-12 school funding issues, Dave brings a wide breadth of knowledge about how the State Budget and California's political and economic environment impact school districts. As the President of Murdoch, Walrath & Holmes, Dave is one of the most respected experts and advocates for public school construction funding.

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