



California Department of Education

Kathleen Moore, Director
School Facilities Planning Division

Coalition for Adequate School Housing
Spring Conference, San Diego
May 21, 2009

CALIFORNIA DEPARTMENT OF EDUCATION
Jack O'Connell, State Superintendent of Public Instruction



JACK O'CONNELL
State Superintendent
of Public Instruction

Agenda

- Superintendent of Public Instruction
2009 State of Education Address
- American Recovery and Reinvestment
Act (ARRA)
- CTE Third Round
- Plan Summary
- Special Education Facilities
- Roundtable Review
- SFPD Advisory Committee



JACK O'CONNELL
State Superintendent
of Public Instruction



SPI State of Education Address

"I am also sponsoring legislation by my good friend, Chair of the Assembly Education Committee Julia Brownley, to place a major school facilities bond on the next statewide ballot. I expect a special election this year, and this bond measure should be on it. This measure would create jobs. It would help stimulate the construction of schools designed for 21st century learning as well as energy efficient, high-performing "green" schools that would help tomorrow's students compete and achieve."

*-Superintendent Jack O'Connell
February 3, 2009*



JACK O'CONNELL
State Superintendent
of Public Instruction



SPI State of Education Address

"Economics tells us the best way to deal with a downturn is to invest and plan for the inevitable uptick. So right now, let's envision and plan for schools that are not only friendly to our environment and our communities but that are truly designed for the 21st century learning needs of our students. **Let's plan for schools that are built based on educational needs, not on funding constraints.** This economy will recover, and school construction will help to revive it."

*-Superintendent Jack O'Connell
February 3, 2009*



JACK O'CONNELL
State Superintendent
of Public Instruction

American Recovery and Reinvestment Act (ARRA)

Saving and Creating Jobs and Reforming Education

“In a global economy where the most valuable skill you can sell is your knowledge, a good education is no longer just a pathway to opportunity - it is a pre-requisite. The countries that out-teach us today will out-compete us tomorrow.”

- President Barack Obama, 2/24/09



JACK O'CONNELL
State Superintendent
of Public Instruction




ARRA Education Provisions

- \$100 billion nationwide for Pre-K, K-12, and post-secondary education
- Includes:
 - 14 existing Pre-K and K-12 programs
 - State Fiscal Stabilization (new program)
 - 2 school facilities tax credit programs: Qualified Zone Academy Bonds (existing) and Qualified School Construction Bonds (new program)
- **An estimated \$8 billion in education funding for California**



JACK O'CONNELL
State Superintendent
of Public Instruction




ARRA Education, Child Care and Tax Credit Programs

- **Child Care and Development Block Grants**
- **Child Nutrition Equipment Program** 
 - May 27, 2009 application deadline
- **Elementary and Secondary Education Act**
 - Title I (Education for Disadvantaged Students)
 - School Improvement Grants
 - Impact Aid Construction 
 - Enhancing Education Through Technology (EETT) 
 - Education for Homeless Children and Youth
- **Head Start and Early Head Start**



JACK O'CONNELL
State Superintendent
of Public Instruction

ARRA Programs (continued)

- **Individuals with Disabilities Education Act**
 - Special Education, Part B, 611 (Ages 3– 21)
 - Special Education, Part B, 619 (Ages 3– 5)
 - Special Education, Part C (Birth – 2)
- **Qualified School Construction Bond** 
- **Qualified Zone Academy Bond** 
- **State Fiscal Stabilization Fund (SFSF)** 
- **Statewide Data Systems**
- **Teacher Incentive Fund**
- **Teacher Quality Enhancement, State Grants**



JACK O'CONNELL
State Superintendent
of Public Instruction

ARRA of 2009

- School Facilities Planning Division has developed a matrix outlining potential funding for school facilities and energy efficiency. The matrix is located at <http://www.cde.ca.gov/fg/aa/ar/arrafacilities.asp>.
- Updated information is available at <http://www.cde.ca.gov/fg/aa/ar/>
- Guidance on the State Fiscal Stabilization Fund Program from the US Department of Education can be found at <http://www.ed.gov/programs/statestabilization/guidance.pdf>



JACK O'CONNELL
State Superintendent
of Public Instruction

Qualified Zone Academy Bond

- QZABs are tax credits for school modernization, renovation, and repair of school facilities
- The Qualified Zone Academy Bond has been re-authorized for:
 - \$44,364,000 in 2008
 - \$155,275,000 for 2009
 - Total authorization for 2010 is \$1.4 billion
California will be notified of the authorization for 2010 at a later date
- Federal guidance can be found at <http://www.irs.gov/newsroom/article/0,,id=206044,00.html>



JACK O'CONNELL
State Superintendent
of Public Instruction

Qualified Zone Academy Bond

- The application will be available June 1, 2009.
<http://www.cde.ca.gov/ls/fa/qz/>
- Stakeholder Meeting May 7, 2009
- Maximum bond authorization for each academy is \$5 million
- District cap for authorization is \$30 million
- Davis Bacon Act prevailing wage rules apply to all projects



JACK O'CONNELL
State Superintendent
of Public Instruction

Qualified Zone Academy Bond

- The bond proceeds must be spent within three years
- 15 days after issuance, IRS form 8038 submitted to CDE
- At conclusion of project, completion report submitted to CDE (Completion report will be developed by CDE)



JACK O'CONNELL
State Superintendent
of Public Instruction

Qualified School Construction Bond

- A new bond credit program Qualified School Construction Bond
 - This bond can be used for:
 - construction
 - modernization
 - renovation
 - repair
 - land purchase for school facilities



JACK O'CONNELL
State Superintendent
of Public Instruction

Qualified School Construction Bond

- Total authorization for 2009 and 2010 is \$22 billion
- 2009 authorization for California is \$1,355,491,000
- 40% or \$581,966,000 has been allocated to certain large school districts
- The remaining 60% or \$773,525,000 will be authorized through the State of California. The process is yet to be determined
- Federal guidance can be found at <http://www.irs.gov/newsroom/article/0,,id=206044,00.html>



JACK O'CONNELL
State Superintendent
of Public Instruction

Career Technical Education Facilities - Third Round

- Applications due to CDE by September 18, 2009
- Scores results posted by February 5, 2010
- Qualifying application must be submitted to OPSC by March 31, 2010



JACK O'CONNELL
State Superintendent
of Public Instruction

Career Technical Education Facilities - Third Round

- \$82.8 million available
- Funding awarded based on highest overall score across the state per locale (urban, suburban, rural)
- Pooled Money Investment Board – funding status and impact on this program



JACK O'CONNELL
State Superintendent
of Public Instruction

CTE Project Eligibility

- New construction projects – comprehensive high schools
 - *Education Code* sections 51224, 51225.3, and 51228
- Modernization/reconfigurations – comprehensive high schools and joint powers agencies (JPAs) currently operating CTE programs
- Equipment with 10 year life span



JACK O'CONNELL
State Superintendent
of Public Instruction

CTE Resources

- CTE Curriculum Standards –
www.cde.ca.gov/re/pn/fd/documents/careertechstd.pdf
- CTE Frameworks –
<http://www.cde.ca.gov/ci/ct/sf/documents/cteframework.pdf>



JACK O'CONNELL
State Superintendent
of Public Instruction

CTE Resources

SFPD Contact:

John Gordon, Field Representative
(916) 323-0575 or jgordon@cde.ca.gov

CTE Contact:

Dennis Guido, Administrator
(916) 322-5050 or dguido@cde.ca.gov

CTE web page:

<http://www.cde.ca.gov/ls/fa/sf/careertech.asp>



JACK O'CONNELL
State Superintendent
of Public Instruction

Plan Summary

Background:

- Evolved from the “Complete School” discussion
- SFPD Advisory Committee
- Discussion regarding Educational Specifications



JACK O'CONNELL
State Superintendent
of Public Instruction

Plan Summary

Purpose:

- Emphasizes the value and need for Educational Specifications
- Provides a format to document a project's compliance with Title 5
- Highlights flexibility of Title 5
- Fosters earlier CDE involvement



JACK O'CONNELL
State Superintendent
of Public Instruction

Plan Summary

Key points:

- Form for New School
 - Educational specification development and adoption
 - Title 5 compliance
- Form for Addition
 - Ability of site and core facilities to effectively handle addition
 - Parking
 - Multipurpose
 - Library



JACK O'CONNELL
State Superintendent
of Public Instruction

Plan Summary

Key points (cont):

- Preliminary Plan review moved to schematic phase
 - Parking
 - Site lay out
- Project scope, not funding source, defines project
 - If 50% replacement, new construction regardless of SAB funding sources
- In effect for projects filed after June 30, 2009.
 - If a CDE preliminary review letter is dated June 30 or before, can proceed under “old” policy
- Conforming changes on 4.07 and 4.08



JACK O'CONNELL
State Superintendent
of Public Instruction

Plan Summary

- Webinar dates
 - June 9th from 1:30-3:30
 - Log in at <http://breeze.cde.ca.gov/wo4184>
 - June 16th from 1:30-3:30
 - Log in at : <http://breeze.cde.ca.gov/wo4182>
- For more information contact your SFPD representative



JACK O'CONNELL
State Superintendent
of Public Instruction

Special Education

Integrated Facilities required by Education Code 17070.50 and Title 5, 14036

- Least Restrictive Environment
- Age appropriate peers

CDE concerns

- Stand alone special education
 - Including projects co-located with Community Day Schools
- Multi-classroom complexes on comprehensive sites



JACK O'CONNELL
State Superintendent
of Public Instruction

Special Education

Contact your SFPD representative early in the planning process

- SFPD may confer with the CDE Special Education Division
- Allow time for consultation



JACK O'CONNELL
State Superintendent
of Public Instruction

Re-Vision School Facility Planning and Design for the 21st Century Roundtable

Purpose of the Roundtable:

- To gain insight into the design of 21st century learning environments
- To identify the best practices that strengthen the relationship between schools and communities in an effort to close the achievement gap
- To develop a report to assist with the review and update of standards for school design in the *California Code of Regulation, Title 5*



JACK O'CONNELL
State Superintendent
of Public Instruction

Roundtable Report

Recommendation #1:

Establish State vision and guiding principles on the role of the school facilities in supporting student achievement and closing the achievement gap.

Recommendation #2:

Incorporate the new vision and principles in the *California Code of Regulations, Title 5*



JACK O'CONNELL
State Superintendent
of Public Instruction

Roundtable Report

Recommendation #3:

Increase collaboration among state agencies to aid LEAs in the design of 21st century learning environments.

Recommendation #4:

Increase state focus on standards and policy governing the modernization of existing schools to provide 21st century learning environments to the greater number of students.



JACK O'CONNELL
State Superintendent
of Public Instruction

Roundtable Report

Recommendation #5:

Review and restructure the linkage between school facility finance and design.



JACK O'CONNELL
State Superintendent
of Public Instruction

SFPD Advisory Committee

- Quarterly Meetings
- Wide range of stakeholders
- Openings for
 - Superintendent
 - Charter
 - Large Northern California District

Application available on our web page under

“What’s New” at

<http://www.cde.ca.gov/ls/fa/sf/whatsnew.asp>

**Filing date is open until filled



JACK O'CONNELL
State Superintendent
of Public Instruction

Contacts

- Kathleen J. Moore, Director
School Facilities Planning Division
California Department of Education
kmoore@cde.ca.gov
(916) 445-2144
<http://www.cde.ca.gov>