
Coalition for Adequate School
Housing
31st Annual Conference

SFP – Not Business As Usual:
Confronting the Crisis

February 23, 2010

2:15 pm – 3:15 pm

Legislative Update Workshop

Enrollment Trends and Property Values

Paul Holmes

Murdoch, Walrath & Holmes

California Public K-12 Graded Enrollment Change, 2008-18



STATEWIDE ADA DECLINES BY YEAR

■	2008-09	-42,684
■	2007-08	-47,521
■	2006-07	-119,832
■	2005-06	-14,147
■	2004-05	41,008
■	2003-04	49,896
■	2002-03	79,245

DECLINING DISTRICT 2004-05 TO 2008-09

YEAR No. of DISTRICTS ADA LOSS

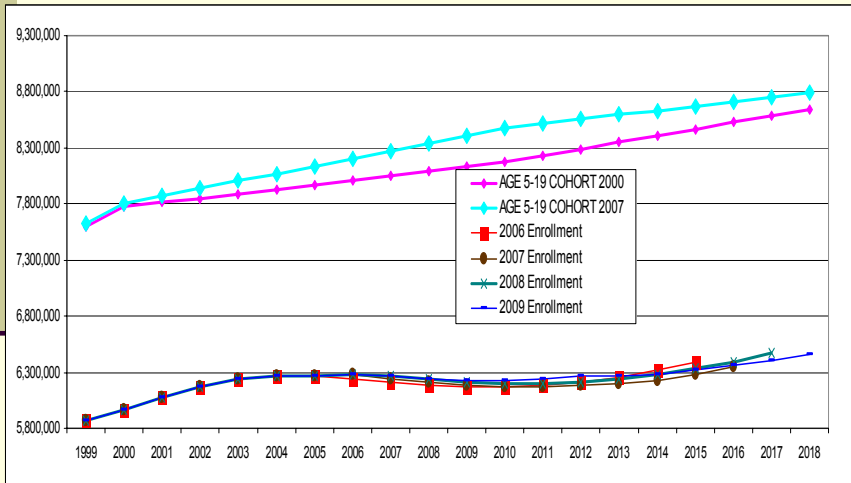
2008-09	607	148,646
2007-08	571	130,030
2006-07	580	160,828
2005-06	536	64,393
2004-05	483	32,555

GROWING DISTRICTS 2003-04 TO 2008-09

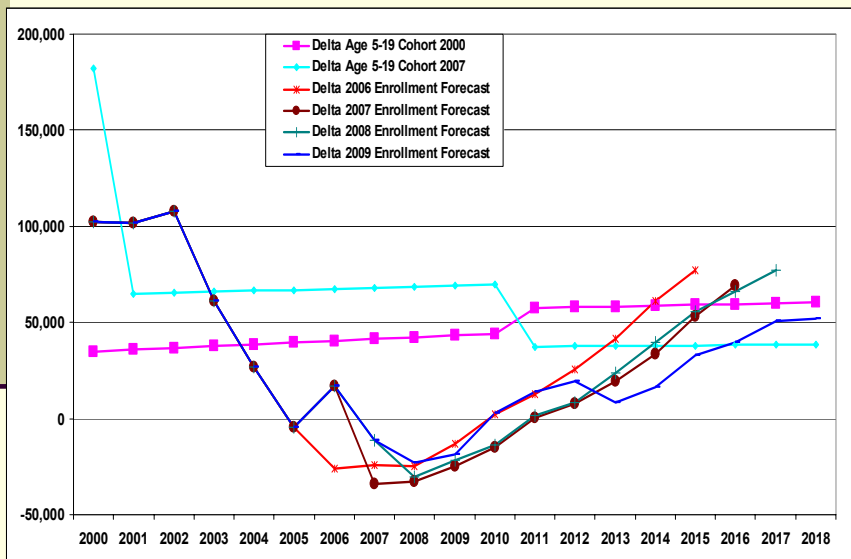
YEAR No. of DISTRICTS ADA GAIN

2008-09	356	61,155
2007-08	377	35,137
2006-07	370	41,223
2005-06	430	52,727
2004-05	465	73,563
2003-04	535	76,630

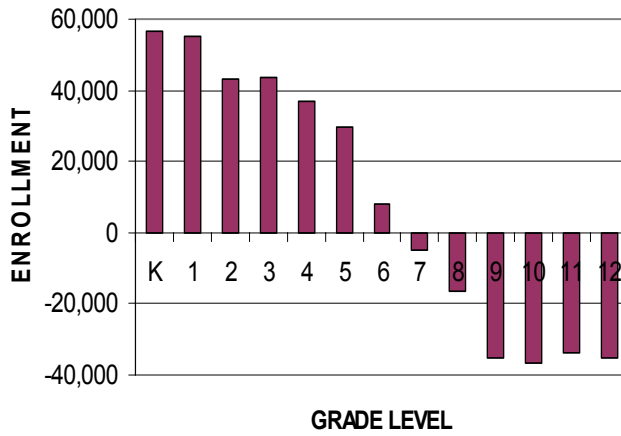
COMPARISON OF ENROLLMENT GROWTH PROJECTIONS TO AGE 5 TO 19 COHORT GROWTH



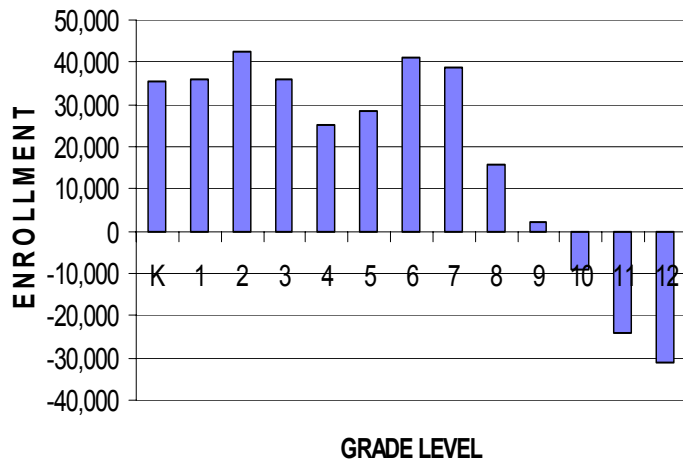
2006 TO 2009 CHANGE IN ENROLLMENT FORECASTS



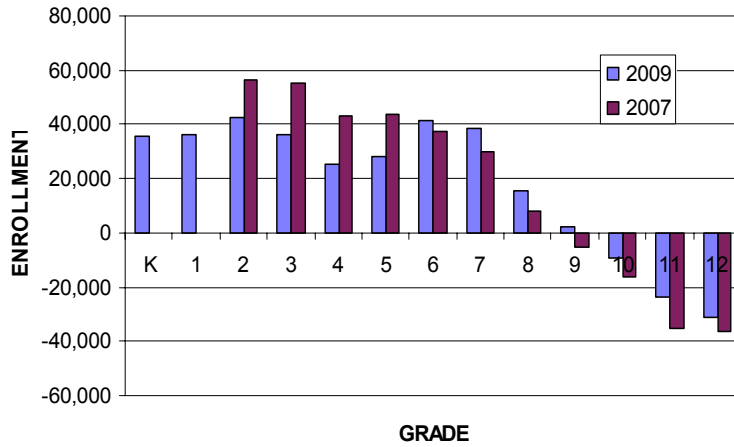
ENROLLMENT CHANGE BY GRADE LEVEL 2007 TO 2016



ENROLLMENT BY GRADE LEVEL CHANGE 2009 TO 2018



**GRADE LEVEL CHANGE 2009 TO 2018
[2007 PROJECTION VS 2009 PROJECTION]**



2-YR PRIOR ENROLLMENT FORECAST VS ACTUAL

	Actual	2 YR Prior Forecast	Δ
1997	5,633,646	5,539,200	94,446
1998	5,748,344	5,741,197	7,147
1999	5,865,057	5,829,405	35,652
2000	5,967,170	5,875,012	92,158
2001	6,068,928	5,960,574	108,354
2002	6,176,698	6,053,865	122,833
2003	6,238,061	6,165,871	72,190
2004	6,264,661	6,255,923	8,738
2005	6,260,270	6,366,838	-106,568
2006	6,277,018	6,365,289	-88,271
2007	6,265,550	6,327,766	-62,216
2008	6,242,798	6,184,714	58,084

	2018-19	%			Numeric			Percent
County	Projection	Of State	Rank	County	Change	Rank	County	Change
CALIFORNIA	6,460,396			CALIFORNIA	217,598		CALIFORNIA	3.50%
LOS ANGELES	1,417,652	21.90%	1	RIVERSIDE	167,442	1	RIVERSIDE	39.90%
RIVERSIDE	587,102	9.10%	2	SAN BERNARDINO	44,945	2	PLACER	32.00%
SAN DIEGO	505,822	7.80%	3	KERN	43,907	3	SUTTER	29.70%
ORANGE	469,027	7.30%	4	FRESNO	27,532	4	MONO	29.70%
SAN BERNARDINO	464,019	7.20%	5	SACRAMENTO	22,372	5	KERN	25.20%
SANTA CLARA	267,151	4.10%	6	PLACER	21,464	6	KINGS	23.00%
SACRAMENTO	259,566	4.00%	7	TULARE	17,115	7	IMPERIAL	19.90%
FRESNO	221,107	3.40%	8	SAN JOAQUIN	15,321	8	SIERRA	18.20%
KERN	218,026	3.40%	9	STANISLAUS	11,605	9	YUBA	17.80%
ALAMEDA	211,663	3.30%	10	SAN DIEGO	9,298	10	TULARE	17.80%
CONTRA COSTA	175,048	2.70%	11	CONTRA COSTA	8,252	11	MADERA	17.00%
SAN JOAQUIN	150,419	2.30%	12	MERCED	8,144	12	COLUSA	16.50%

DISTRICTS WITH GREATEST DECLINE 2007 TO 2009

COUNTY	DISTRICT	2006-07.ADA	2008-09.ADA	GAIN (LOSS)
LOS ANGELES	Los Angeles Unified	633,618.78	598,145.41	-35,473.37
LOS ANGELES	Long Beach Unified	87,610.50	83,164.14	-4,446.36
FRESNO	Fresno Unified	71,016.38	68,182.64	-2,833.74
SAN BERNARDINO	San Bernardino City Unified	53,166.59	50,661.21	-2,505.38
LOS ANGELES	Compton Unified	27,929.01	25,786.61	-2,142.40
SAN DIEGO	Grossmont Union High	20,743.51	18,601.80	-2,141.71
LOS ANGELES	Pomona Unified	31,373.98	29,249.66	-2,124.32
SACRAMENTO	San Juan Unified	42,057.46	40,217.37	-1,840.09
SAN BERNARDINO	Ontario-Montclair Elementary	24,056.46	22,492.07	-1,564.39
ORANGE	Santa Ana Unified	54,420.72	52,908.75	-1,511.97
SAN BERNARDINO	Rialto Unified	28,203.90	26,720.92	-1,482.98
LOS ANGELES	Montebello Unified	33,390.61	31,930.35	-1,460.26
LOS ANGELES	Inglewood Unified	15,510.02	14,095.56	-1,414.46
LOS ANGELES	Pasadena Unified	20,178.11	18,920.51	-1,257.60
ALAMEDA	Oakland Unified	37,662.61	36,468.98	-1,193.63
STANISLAUS	Modesto City Elementary	16,399.94	15,287.07	-1,112.87
SAN FRANCISCO	San Francisco Unified	51,550.42	50,445.41	-1,105.01

DISTRICTS WITH GREATEST GROWTH 2007 TO 2009

COUNTY	DISTRICT	2006-07.ADA	2008-09.ADA	GAIN (LOSS)
RIVERSIDE	Corona-Norco Unified	47,522.70	49,969.34	2,446.64
CONTRA COSTA	San Ramon Valley Unified	23,945.03	26,248.73	2,303.70
KERN	Kern Union High	32,991.86	34,322.37	1,330.51
FRESNO	Clovis Unified	34,579.70	35,838.36	1,258.66
ORANGE	Tustin Unified	19,863.26	21,071.36	1,208.10
SAN DIEGO	San Diego City Unified	110,280.96	111,469.13	1,188.17
RIVERSIDE	Beaumont Unified	6,556.53	7,737.44	1,180.91
SAN DIEGO	San Marcos Unified	15,943.43	16,961.76	1,018.33
SACRAMENTO	Natomas Unified	9,068.24	10,050.64	982.40
PLACER	Roseville City Elementary	8,157.17	9,051.60	894.43
FRESNO	Central Unified	12,856.66	13,730.58	873.92
RIVERSIDE	Desert Sands Unified	26,078.06	26,918.67	840.61
ORANGE	Capistrano Unified	49,238.21	50,076.73	838.52
SANTA CLARA	San Jose Unified	29,433.07	30,261.71	828.64
PLACER	Western Placer Unified	5,334.32	6,154.75	820.43
SAN DIEGO	Sweetwater Union High	38,924.28	39,712.98	788.70
RIVERSIDE	Coachella Valley Unified	16,797.62	17,583.47	785.85
RIVERSIDE	Temecula Valley Unified	26,835.77	27,533.42	697.65

RECENT COMMUNITY COLLEGE ENROLLMENT PATTERNS

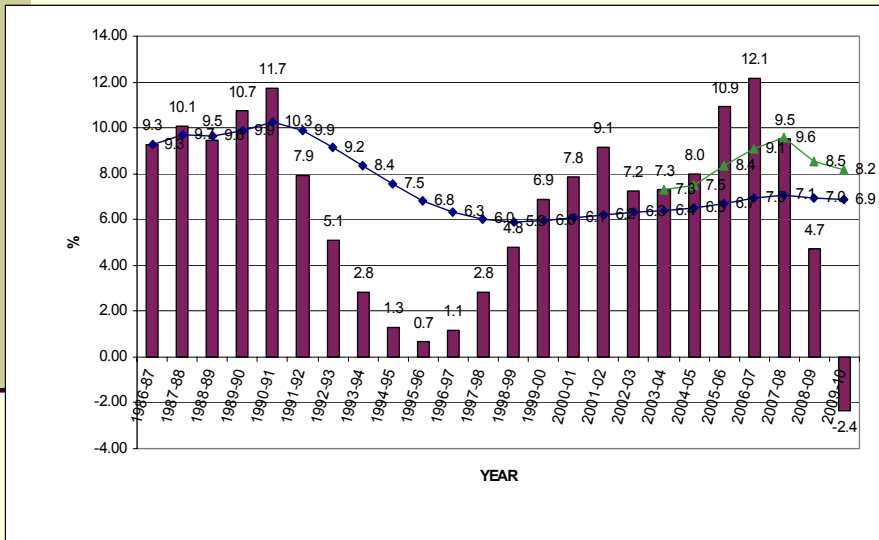
FUNDED FTES

	Credit	Noncredit	CDCP Noncredit	Total
CHANGE 0708 TO 0809	37,235	-2,798	1,759	36,196
STATEWIDE 2008-09	1,109,130	51,643	45,028	1,205,802
STATEWIDE 2007-08	1,071,895	54,442	43,269	1,169,606

UNFUNDED FTES

CHANGE 0708 TO 0809	37,920.68	1,508.12	2,245.94	41,674.74
STATEWIDE 2008-09	48,290.22	1,936.17	4,469.70	54,696.09
STATEWIDE 2007-08	10,369.54	428.05	2,223.76	13,021.35

STATEWIDE ASSESSED VALUATION GROWTH PATTERNS



2009 COUNTY AV DECLINE AND GROWTH RATES

COUNTY	2009-10 %Δ	COUNTY	2009-10 %Δ	COUNTY	2009-10 %Δ
Alameda	-2.51%	Madera	-7.96%	San Luis Obispo	-0.40%
Alpine	3.85%	Marin	1.84%	San Mateo	0.47%
Amador	-2.23%	Mariposa	1.79%	Santa Barbara	0.48%
Butte	-0.01%	Mendocino	3.34%	Santa Clara	0.14%
Calaveras	-3.13%	Merced	-13.43%	Santa Cruz	-2.98%
Colusa	4.00%	Modoc	-1.52%	Shasta	-2.18%
Contra Costa	-6.98%	Mono	0.67%	Sierra	1.21%
Del Norte	3.00%	Monterey	-3.48%	Siskiyou	2.58%
El Dorado	-2.06%	Napa	0.82%	Solano	-9.37%
Fresno	-2.95%	Nevada	1.74%	Sonoma	-1.31%
Glenn	2.32%	Orange	-1.43%	Stanislaus	-7.74%
Humboldt	3.93%	Placer	-2.43%	Sutter	-1.77%
Imperial	-2.75%	Plumas	-0.69%	Tehama	-5.37%
Inyo	-6.50%	Riverside	-10.49%	Trinity	5.31%
Kern	-6.20%	Sacramento	-7.15%	Tulare	-0.85%
Kings	-0.32%	San Benito	-8.20%	Tuolumne	-0.74%
Lake	0.32%	San Bernardino	-6.01%	Ventura	-2.42%
Lassen	2.46%	San Diego	-2.43%	Yolo	-0.18%
Los Angeles	-0.55%	San Francisco	7.08%	Yuba	-7.01%
		San Joaquin	-10.22%	Statewide	-2.35%

AV GROWTH VARIATION WITHIN SELECTED COUNTIES

COUNTY	HIGH	LOW		COUNTY	HIGH	LOW
BUTTE	3.10%	-5.20%		PLACER	2.90%	-3.70%
EL DORADO	11.10%	-6.60%		SACRAMENTO	-2.90%	-12.80%
IMPERIAL	13.70%	-15.50%		SAN DIEGO	4.90%	-10.70%
KERN	15.80%	-27.20%		SAN LUIS OBISPO	3.50%	-2.30%
MENDOCINO	6.74%	2.60%		SAN MATEO	8.40%	-7.90%
MONTEREY	24.80%	-19.50%		SANTA CRUZ	-0.30%	-8.30%
NAPA	6.30%	-1.80%		SHASTA	11.50%	-7.20%
NEVADA	3.90%	0.30%		SONOMA	8.20%	-10.70%
ORANGE	4.40%	-6.60%		TUOLUMNE	75.70%	-31.10%