



Understanding What's in a Pupil Grant



Office of Public School Construction

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Understanding What's in a Pupil Grant



TOPICS OF DISCUSSION:

- Identifying Project Costs
- Categorizing Eligible School Facility Program Project Costs
- Getting the Maximum State Project Dollars
- Resources

Continue...

[Identifying Project Costs]

- **Site Acquisition (*New Construction Only*)**
 - Land Purchase Costs
 - Real Estate Fees
 - CEQA Mitigation Costs
 - Legal Fees
 - CEQA Preparation

- **Soft Costs**
 - Project Management Fees
 - Legal Fees
 - Financing Costs
 - A/E Design Fees
 - Testing & Inspection Costs
 - Permits
 - Construction Management Fees
 - Contingency Allowances

- **Hard Costs**
 - Site Improvement Costs
 - Building Construction Costs
 - Furniture & Equipment Costs

[Categorizing Eligible SFP Project Costs]

- **Base Grant**

- **Additional Grants**

- **Site Development**
(New Construction and Some Utilities for 50 + Years Modernization)

- **Site Acquisition** (New Construction Only)

[Base Grant]

- Base “Per Pupil” Grant
Amounts specified in law, adjusted annually
- Current Grant Amounts can be found on the OPSC Web Site

Continue...

[Base ‘Per Pupil’ Grant Includes...]

- Architectural and Engineering Fees
- DSA Plan Review Fees
- CDE Plan Review Fees
- Energy Analysis Fee
- Printing and Reproduction
- Base Building Construction Costs
- General Site Development
- Construction Testing, Inspection & Contingency
- Furniture and Equipment
- COC Insurance
- Project and Construction Management Fees

Continue...

[Base Grant – General Site Examples]

- General Site Development Examples:
 - Finish Grading
 - On-site Roads and Drive, Walks
 - Stairs and Ramps Ineligible under Service Site
 - Concrete V Gutters
 - Planting, Sprinkling
 - Playground Equipment
 - Athletic Stadiums, Fields and Equipment
 - Surface Drainage
 - Fencing, Outdoor Walls, Utility Enclosures

[Additional Grants]

Additional Grants are intended to recognize unique types of project circumstances such as:

- Multilevel Construction
- New School Allowance
- Small Size Project
- Urban / Security
- Geographic Location
- Replacement of Single Story with Multilevel
- Mandated Fire Sprinkler and Alarm Systems
- SDC Therapy
- Project Assistance (Small District Administrative Costs)
- Labor Compliance Program

Site Development

- **Service Site:**
 - Clear & Grub
 - Demolition of Existing Buildings and Improvements
 - Removal and Rerouting Existing Utilities
 - Rough Grading, Cut and Fill, Compaction, Drainage and Erosion Control
 - Outside Stairs, Ramps and Retaining Walls
 - Fire Code Requirements
 - Multilevel Parking Structures
 - Removal and Relocation of Existing Portables
- **Off Site Development:**
 - Curbs, Gutters, Street Paving, Sidewalks, Storm Drains, Pedestrian Safety Paths
 - Street Lighting, Planting Areas, Street Signs, Traffic Signals, and Trees
 - City, County and Special District Fees
- **Utility Services:**
 - Water, Sewage, Gas, Electric
 - Communication Systems
 - Capital Development Fees (Connection Fees) for all Utility Services above

Site Acquisition

- Site Acquisition costs is lessor of the appraised value or actual costs paid of the parcels being acquired unless court order of condemnation
- Relocation Expenses – Based on Approved or Estimated Costs
- Some or All of the Eligible Site Costs:
 - Site Acquisition Costs
 - Preparation of PEA and POESA
 - DTSC Review, Approval and Oversight of PEA and POESA
 - Preparation and Implementation of PEA and POESA
 - DTSC Review, Approval and Oversight of Preparation and Implementation of RA
 - CEQA Compliance
 - Appraisal and Site Acquisition Legal Fees
 - Escrow and Title Fees
 - Relocation
 - CDE Site Review and Approval

Getting the Maximum Dollars

- Project Manager Review
 - Preliminary Project Discussion
 - Baseline Eligibility
 - Letters of Findings
- Plan Verification Team Review
- Online Grant Calculator
- Timing of Application Filing

Resources



- Issue contains several in-depth articles on Project Budgeting
- Also located on the OPSC Web site at www.opsc.dgs.ca.gov

Resources



- Cost Reduction Guidelines
- Cookbook for Energy Conservation Measures
- SFP Guidebook
- Breaking Ground Excerpts
- Prototype School Designs
- Plan Reuse Examples
- Developer Built School
- Design-Build Schools

Can be located on the OPSC Web Site at www.opsc.dgs.ca.gov

Questions