

2007

A SUMMARY OF THE ORGANIZATION'S WORK

Ted E. Rozzi, Chair
February 2008



CALIFORNIA'S
COALITION
for ADEQUATE
SCHOOL HOUSING

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Statewide School Bond History

The Coalition for Adequate School Housing (C.A.S.H.) was founded in 1978 to advocate for K-12 facilities funding and better school facilities in California.

C.A.S.H. began as a coalition of existing statewide organizations with a membership of a few dozen school districts. Over the years, C.A.S.H. has grown to more than one thousand public and private sector members, making it the largest statewide organization focused exclusively on school facilities issues.

C.A.S.H. pursues an extensive agenda each legislative session. C.A.S.H. advocates and tracks hundreds of bills in pursuit of the organization's goals and to protect the gains C.A.S.H. has achieved over the years. C.A.S.H. also pursues an extensive regulatory agenda in furtherance of its goals.

C.A.S.H. takes great pride in its relationship with state agencies that are integral to K-12 school facilities, including:

- California Air Resources Board
- California Department of Education
- California Department of Finance
- California Energy Commission
- California Legislature
- California Seismic Safety Commission
- Department of Fish and Game
- Department of Industrial Relations
- Department of Toxic Substances Control
- Division of the State Architect
- Governor's Office
- Legislative Analyst's Office
- Office of Public School Construction
- Office of the Secretary for Education
- State Allocation Board
- State Board of Education
- State Fire Marshal
- State Treasurer's Office
- State Water Resources Control Board
- U.S. Congress

Murdoch, Walrath and Holmes has represented C.A.S.H. since 1981. James L. Murdoch, founder of the firm, was the first lobbyist to represent C.A.S.H. and continued to work on behalf of the organization until his death in October 2002. He is credited with shaping C.A.S.H. into the influential statewide organization that it is today.

While C.A.S.H. has experienced considerable success with its legislative goals, the most significant achievement of the organization is its efforts in support of the passage of statewide school facilities bonds. Under C.A.S.H. leadership, 15 statewide bond issues have been placed on the ballot since 1982. All but one of these issues was approved by the voters of California, for a total of \$52.68 billion in facilities funding.

This document summarizes the following areas:

- Legislative and Regulatory Focus
- Operations
- Committees
- Leadership

\$500,000,000

Proposition 1 - State School Building Lease-Purchase Bond Law of 1982

\$450,000,000

Proposition 26 - State School Building Lease-Purchase Bond Law of 1984

\$800,000,000

Proposition 53 - Greene-Hughes School Building Lease-Purchase Bond Law of 1986

\$800,000,000

Proposition 75 - School Facilities Bond Act of 1988

\$800,000,000

Proposition 79 - 1988 School Facilities Bond Act

\$800,000,000

Proposition 123 - 1990 School Facilities Bond Act

\$800,000,000

Proposition 146 - School Facilities Bond Act of 1990

\$1,900,000,000

Proposition 152 - School Facilities Bond Act of 1992

\$900,000,000

Proposition 155 - 1992 School Facilities Bond Act

\$1,000,000,000

Proposition 1B - Safe Schools Act of 1994

\$3,025,000,000

Proposition 203 - Public Education Facilities Bond Act of 1996

\$9,200,000,000

Proposition 1A - Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998

\$13,005,000,000

Proposition 47 - Kindergarten-University Public Education Facilities Bond Act of 2002

\$12,300,000,000

Proposition 55 - Kindergarten-University Public Education Facilities Bond Act of 2004

\$10,416,000,000

Proposition 1D - Kindergarten-University Public Education Facilities Bond Act of 2006

Legislative and Regulatory Focus

Going in to the 2007 legislative year, the education community at large believed that the education dockets of the Senate and Assembly would be sparse with regard to school facilities issues. This was not the case. In fact, the committees in the Legislature that address education policies were inundated with bills to deal with issues ranging from career technical education to student enrollment projection methods to aging portables. The statewide dialogue in 2007 was largely about new and emerging issues, such as high performance schools and green energy solutions. The year was also occupied by ongoing issues that still require attention and work.

Complete Schools

C.A.S.H.'s top priority is to ensure sufficient state funds to meet fifty percent of the cost to build complete schools. The organization has been studying this issue in-depth since 2000 and was successful in getting the state to increase the New Construction grants in the 2006 bond. This was a huge step in the right direction of the grants reflecting actual costs of building complete schools. Again in 2007 as in prior years, C.A.S.H. participated in several statewide efforts to study "grant adequacy." We engaged in intense meetings of the Office of Public School Construction's Grant Adequacy Ad Hoc Committee and recommended approaches to review and analyze the school construction costs compared to the New Construction grants. C.A.S.H. Chair, Ted Rozzi, was asked to participate in the California Department of Education's School Facilities Planning Division Advisory Committee, looking at the issue of school facilities built to meet world-class academic standards. C.A.S.H. also has provided public testimony before the State Allocation Board about efforts to study the issue that we believe are not sufficiently framed and therefore will not yield correct or complete conclusions.

C.A.S.H. has initiated a long-term study of complete schools and the cost to build them. We have engaged the State Allocation Board, the California Department of Education, the Office of Public School Construction, the Legislative Analyst's Office, and key legislative committees and staff on the need for a statewide review of the issue with the goal of addressing the matter in the 2008 statewide school bond. Complete schools and the ability to build them with the resources provided in the School Facility Program, matched equally by local dollars, will continue to be one of C.A.S.H.'s top priorities in 2008.

Legislative Efforts

The C.A.S.H. legislative staff is comprised of eight experienced advocates and consultants. The professional team has extensive knowledge of K-12 school facilities issues and the legislative process, with over 200 combined years in education and related fields. C.A.S.H. initiates and tracks legislation, regulation and policy development, and watches for new trends impacting school facilities approval, funding, design, construction, and maintenance in California. C.A.S.H. advocates and consultants work with elected officials, agency representatives, other associations, and individual school districts and county offices of education to pursue the C.A.S.H. legislative platform and policy formation.



C.A.S.H.-Sponsored Bills



In 2007, the first year of a two-year legislative session, C.A.S.H.

- followed 59 legislative and regulatory issues;
- tracked over 200 facilities-related bills; and
- actively lobbied 37 bills and took positions on 20.

Following are key policy issues and legislation addressed and pursued in 2007:

SCHOOL FACILITY PROGRAM FUNDING

- Modernization Grant Increases, *AB 1500 (Hancock), Two-year Bill*
- Special Education Grant Increases, *SB 704 (Ducheny), Two-year Bill*
- Alternative Education Grant Increases
- Unfunded Requirements Recognition & Funding
- Existing Site Mitigation Funding

DEVELOPER FEES

- Allow Use of Current CDE Site Size Requirements for Level II Fees
- De-Link State Grant Amounts from Developer Fee Building Cost Caps
- Repeal Preconditions of Section 65995.5

Draft language written and submitted unbacked to Legislative Counsel

CLASSROOM LOADING STANDARDS

- Alternative Education Programs Mandated by Law
- Academic Standards Required Loading
- Career Technical Program Loading

Career Technical Education regulations development

SCHOOL FACILITY PROGRAM ELIGIBILITY

- Preservation of Existing Eligibility for Districts, *AB 1395 (Coto), Two-year Bill*
- Current Unhoused Students
- Project in Planning Process, *SB 658 (Romero), Two-year Bill*
- New Construction Eligibility Alternative Determination, *AB 1014 (Bass), Chaptered*
- Cohort Method Augmented by Birthrate, *AB 1014 (Bass), Chaptered*
- Elimination of Percentage of Charged Portables, *AB 1490 (Mendoza), Two-year Bill*
- Elimination of Artificial Eligibility Barriers
- 6% MTYRE Penalty, *SB 465 (Lowenthal), subsequently & significantly amended unrelated to education*
- Restoration of Lost Eligibility Due to MTYRE Operational Grant, *SB 121 (Romero), Two-year Bill*

PUBLIC CONTRACT CODE

- Increase Bid Limit
- Alternatives to Bid, *SB 614 (Simitian), Chaptered*

AB 1500 (Hancock): Modernization Grants

C.A.S.H. sponsored this bill to increase the Modernization base per-pupil grants by the same percentages as the New Construction grants authorized under AB 127 (Nuñez) by tying them to the New Construction grants. The bill also authorizes the State Allocation Board (SAB) to augment the Modernization base grants with a grant to pay for 60% of costs incurred to comply with ADA standards with no caps. Finally, the bill would require the SAB to implement a modernization program to provide funding to districts that used their modernization eligibility to perform seismic upgrades. AB 1500 is an aggressive measure with a cost pressure that was recognized early in the legislative year. C.A.S.H., with the request by the author, decided to make the bill a two-year bill to vet the issues thoroughly and perhaps include the issues in the larger statewide bond discussion.

SB 35 (Torlakson): Joint-Use Program

C.A.S.H. sought to expand the Joint-Use Program to include as eligible projects career technical education (CTE) facilities or shops, physical education facilities and site development for outdoor recreational areas. We further sought to authorize a local joint-use partner to contribute equipment with a useful life of at least 10 years as part of the local match requirement, not to exceed 10% of the eligible project costs, which is consistent with the State's CTE policy. The Governor vetoed SB 35, stating that changes to the Joint-Use Program should be considered in the context of the next statewide bond discussion. C.A.S.H. anticipates addressing this issue in 2008.

SB 614 (Simitian): Design-Build

C.A.S.H. sponsored SB 614 in an effort to provide school districts greater incentive to employ design-build as an alternative construction delivery method. The bill reduces the dollar threshold for school districts and community colleges entering into design-build contracts for projects from \$10 million to \$2.5 million and extends the current sunset provisions to January 1, 2014. It also explicitly authorizes the DSA to approve plans for foundations or other building systems prior to the receipt and approval of complete building plans. Finally, the bill prohibits a school district or community college from withholding more than 5% in retention proceeds from the design-build entity if a payment and performance bond is required in the solicitation of bids. C.A.S.H. withdrew sponsorship of the bill, neither supporting nor opposing the measure as it went to the Governor's desk. The bill was signed by the Governor.

C.A.S.H. Legislative Activity for 2007:

Bills that C.A.S.H. Took Positions on in 2007

AB 80 (Krekorian)	School Facilities: Energy Efficiency <i>Oppose Unless Amended</i> Status: Two-year Bill	AB 1500 (Hancock)	School Facilities: Modernization Funding <i>Sponsor</i> Status: Two-year Bill
AB 168 (Berg)	School Facilities: New Construction <i>Support</i> Status: Two-year Bill	AB 1545 (Parra)	School Facilities: Financial Hardship <i>Support</i> Status: Two-year Bill
AB 260 (Fuller)	School Facilities: Supplemental Funding <i>Support</i> Status: Two-year Bill	SB 35 (Torlakson)	School Facilities: Joint-Use Facilities <i>Sponsor</i> Status: Vetoed
AB 641(Torrico)	Developer Fees <i>Request Amendment</i> Status: Chapter 603, Statutes of 2007	SB 121 (Romero)	MTYRE Operational Grants: Eligibility <i>Support</i> Status: Two-year Bill
AB 818 (Krekorian)	Grant Adjustments: Construction Cost Index <i>Support</i> Status: Two-year Bill	SB 465 (Lowenthal)	Existing School Building Capacity <i>Support</i> Status: Two-year Bill
AB 956 (Nakanishi)	Public Contracts: Relocatable School Buildings <i>Support</i> Status: Two-year Bill	SB 614 (Simitian)	Design-Build <i>Withdrew as Sponsor</i> Status: Chapter 471, Statutes of 2007
AB 1011 (DeSaulnier)	School Facilities: Modernization Eligibility <i>Support</i> Status: Two-year Bill	SB 658 (Romero)	New Construction Eligibility <i>Support</i> Status: Two-year Bill
AB 1014 (Bass)	Eligibility: Alternative Enrollment Projections <i>Support</i> Status: Chapter 691, Statutes of 2007	SB 704 (Ducheny)	Special Education Grant Adjustment <i>Support</i> Status: Two-year Bill
AB 1368 (Mullin)	School Bonds: Anticipation Notes <i>Support</i> Status: Chapter 334, Statutes of 2007	SB 784 (Torlakson)	State General Obligation Bond Law: Reports <i>Oppose</i> Status: Two-year Bill
AB 1395 (Coto)	New Construction Eligibility <i>Support</i> Status: Two-year Bill		
AB 1490 (Mendoza)	School Facilities: New Construction <i>Support</i> Status: Two-year Bill		

Legislative and Regulatory Issues Addressed in 2007:

- 2008 Statewide School Bond
- Access Compliance, Excessive Cost Hardship Grant Augmentation
- CEQA Issues
- California Building Code Model Code Adoption
- Capital Facilities Fees
- Career Technical Education Facilities Program
- Charter Schools Facilities Program
- Charter Schools Regulations
- Class Size Reduction
- Cohort Survival Methodology
- Collaborative for High Performance Schools (CHPS)
- Collaborative Process for School Project Planning and Approval
- Community Facilities Districts/School Facilities Improvement Districts
- Complete Schools
- Declining Enrollment, New Construction Eligibility
- Developer Fees
- DTSC Issues
- Design-Build
- DIR Regulations and Issues for Labor Compliance Programs
- Eminent Domain
- Energy Efficiency Standards
- Facility Inspection Tool
- Financial Hardship Program
- Green Schools
- Grant Adequacy – Project Information Worksheet
- Grant Adjustments – LPP to SFP Conversion Analysis
- Grant Indices/Adjustments
- Hazardous Substances and School Siting
- High Bid Climate
- High Performance Schools Grant
- Indoor Air Quality
- Joint-Use Program
- Labor Compliance Programs Regulations and Funding
- Lease-Leaseback
- Local Bonds/Bond Anticipation Notes
- Locally Funded Requirements
- *Marina* Decision
- Minimum Essential Facilities
- MTYRE Eligibility Adjustments
- Offsite Development
- Overcrowding Relief Grants
- Piggyback Contracts
- Portable Chargeability in the School Facility Program
- Portable Classrooms – Aging Classrooms
- Preschool For All Initiative
- Project Management Assistance Supplemental Grant
- Proposition 39
- Public Works Contracting
- Restricted Routine Maintenance Account
- School Facility Needs Assessment Program
- School Siting
- Seismic Safety Retrofit/Replacement Program
- Small High Schools Program
- Special Education Grant Adjustments
- Storm Water
- Subcontractor Substitutions
- Use of Proceeds from Surplus Property Sales/Leases
- *Val Verde* Lawsuit
- *Williams* Regulations

Operations

In 2007, operations for the association moved at a fast pace and were very successful. We graduated the first class of the C.A.S.H. School Facilities Leadership Academy and started the second cohort without flaw (a listing of participants and mentors is included later in this document). We also launched the new C.A.S.H. Academy web site: www.cash-academy.org.

We brought our members timely workshops and conferences on pertinent information that they needed to forge ahead with building and modernizing quality school facilities. The C.A.S.H. web site was revised to enable our members to update their membership information online, provide the opportunity for both our public and private sector members to post job listings, RFPs and RFQs, online invoice payment, and allow easy access to workshop and conference handouts. As requested, we assisted state agencies in communicating important information, such as the notice of the first Green Schools Summit.

Proposition 1D Programs

Out of Proposition 1D came new programs in the areas of Career Technical Education and High Performance schools. Your Chair, Ted Rozzi, had the foresight to know that we would need to educate our members on these programs. In order for C.A.S.H. members to better understand these new funding programs, he appointed working groups for each program and asked them to provide information back to the membership. Your leadership, members, and staff worked hard to provide the following this past year:

High Performance Schools Guidebook

Under the leadership of William Savidge, C.A.S.H. Vice Chair, the High Performance Working Group prepared a guidebook that outlines the aspects of the program from getting started to navigating the approval process. This tool has been distributed at C.A.S.H. workshops and conferences. If you would like a copy, call Cheryl MacKelvie in the C.A.S.H. office at (916) 448-8577 or go to the resources section of the C.A.S.H. web site at www.cashnet.org. C.A.S.H. thanks the members of this working group for their efforts in putting together this helpful tool:

William Savidge, Work Group Chair, *West Contra Costa Unified School District*
James Becker, *WCS/Ca*
Duwayne Brooks, *Coalition for Adequate School Housing*
Dennis Dunston, *HMC Architects*
Kip Grubb, *Stafford King Wiese Architects*
Cheryl MacKelvie, *Coalition for Adequate School Housing*
Steve Newsom, *LPA, Inc.*
Claudia Orlando, *California Energy Commission*
Rob Samish, *Lionakis Beaumont Design Group, Inc.*
Alice Sung, *Greenbank Associates*

Career Technical Education Guidebook

Following the good work of the High Performance Working Group, and under the leadership of Board Member Janet Dixon, the C.A.S.H. Career Technical Education Work Group crafted a guidebook that outlines the required and recommended local committees and the application and submittal requirements/scoring the application as well as other areas of the program. This guidebook was made available to our members at the C.A.S.H. Fall Conference. If you would like a copy, please contact Cheryl MacKelvie in the C.A.S.H. office at (916) 448-8577 or go to the resources section of the C.A.S.H. web site at www.cashnet.org. C.A.S.H. thanks the members of this working group for all of their hard work and time on this project:

Janet Dixon, Work Group Chair, *Riverside Unified School District*
Pat Ainsworth, *CDE/Secondary, Post-Secondary and Adult Leadership Division*
Duwayne Brooks, *Coalition for Adequate School Housing*
Margie Brown, *San Ramon Valley Unified School District*
Walt Byrd, *Clovis Unified School District*
Leigh Coop, *Vacaville Unified School District*
Mavonne Garrity, *State Allocation Board*
Dennis Guido, *CDE/Secondary, Post-Secondary and Adult Leadership Division*
Pamela Johnson, *Montebello Unified School District*
Jim Kisel, *LPA, Inc.*
Kelly Long, *Office of Public School Construction*
Karyn Lowe, *State Allocation Board*
Candace Ly, *Office of Public School Construction*
Cheryl MacKelvie, *Coalition for Adequate School Housing*
Glenn Massengale, *HMC Architects*
Terry McAvoy, *Benicia Unified School District*
Ted Rozzi, *Corona-Norco Unified School District*
Matt Saldana, *Long Beach Unified School District*
Tracy Sharp, *Office of Public School Construction*
Carol Shellenberger, *Office of Public School Construction*
Steve Turner, *Ukiah Unified School District*
Peggy Williams, *Long Beach Unified School District*
Mike Willis, *California Financial Services*
Fred Yeager, *CDE/School Facilities Planning Division*

Operations

Facility Inspection Tool Guidebook

In addition to the efforts of the High Performance and Career Technical Education Facilities Working Groups, C.A.S.H. responded to an OPSC request to develop a guidebook outlining the Facility Inspection Tool (FIT). The C.A.S.H. FIT Guidebook will provide technical information on how to complete the OPSC evaluation document as well as enhanced guidelines for high performance schools. This guidebook will be delivered to our members at the 2008 C.A.S.H. Annual Conference. Thank you to the following members of the C.A.S.H. FIT Guidebook Committee for their work on this important document:

William Savidge, Work Group Chair, *West Contra Costa Unified School District*
Brooks Allen, *ACLU*
Chris Cox, *San Bernardino County Superintendent of Schools*
Duwayne Brooks, *Coalition for Adequate School Housing*
Joe Dixon, *Capistrano Unified School District*
Kristin Heinen, *Collaborative for High Performance Schools*
Jenny Hill, *Coalition for Adequate School Housing*
Vinceena Kelly, *Los Angeles County Office of Education*
Kate Lorenzen, *Community Action to Fight Asthma*
Tim Marsh, *Newport-Mesa School District*
Deborah Moore, *Green Schools Initiative*
Ian Padilla, *Coalition for Adequate School Housing*
Mamie Starr, *San Joaquin County Office of Education*
Toni Stein, *California Department of Health Services*
Andrea Sullivan, *Orange County Department of Education*

Other 2007 Operations Highlights

Division of the State Architect (DSA) Centennial

Pam Touchner, AIA, 2007 President of the American Institute of Architects, California Council (AIACC), invited C.A.S.H. to be a partner and Principal Benefactor of the DSA Centennial. In early 2007, C.A.S.H. helped kick off the Centennial with a celebration in Sacramento. As a major sponsor of the Centennial, C.A.S.H. also participated in the AIACC Monterey Design Conference, giving a pre-conference workshop and having an exhibit table in their trade show. We thank Pam for her thoughtful collaboration with C.A.S.H. on these events.

Governor's Summit on Green California Schools

C.A.S.H. was a partner in the planning process for the Governor's Summit on Green California Schools held in early December. Ted Rozzi, along with staff and others, presented a workshop on a green school project in his district.

Membership Outreach through County Offices of Education

In an effort to outreach to our members through county offices, C.A.S.H. periodically presents topical information at county office facility planner meetings. In 2007, we presented in Los Angeles, San Diego, Orange, San Joaquin, Contra Costa and Yolo counties. If you would like C.A.S.H. to present at your county office facility planner meeting, please contact Ian Padilla on the C.A.S.H. staff at ipadilla@m-w-h.com or (916) 448-8577.

C.A.S.H. Maintenance Network

The C.A.S.H. Maintenance Network had a good year with total attendance of over 150 maintenance-related personnel at their Fall Regional Workshops in Los Angeles, Clovis and Pleasant Hill.

2008 School Bond Fundraising Committee

The C.A.S.H. School Bond Fundraising Committee started its work raising funds for the 2008 bond. At the time we went to press with this publication, we had \$500,000 in contributions. C.A.S.H. would like to especially thank the following Double Diamond Contributors that have each given \$30,000 to the campaign:

Architects

HMC Architects
LPA, Inc.
NTD Architecture
Ruhnau Ruhnau Clarke
WLC Architects, Inc.

Construction Managers

Barnhart, Inc.
Ledesma & Meyers Construction Co., Inc.

Consultants & Planners

California Financial Services
Murdoch, Walrath & Holmes
School Facility Consultants

Financial Consultants & Institutions

Stone & Youngberg
UBS Securities, LLC

Furniture & Equipment

Virco Manufacturing Corporation

2007-08 School Facilities Leadership Academy

<i>Participant</i>	<i>Mentor</i>
Les Alexander <i>San Bernardino County Superintendent of Schools</i>	Sandra Lee Lepley <i>Pleasanton USD</i>
Bibi Alvarado <i>Montebello USD</i>	Kathleen Moore <i>CDE/School Facilities Planning Division</i>
Mary Baker <i>Kern County Superintendent of Schools</i>	Steve Hartsell <i>North Coast Schools Legal Consortium</i>
David Burson <i>Sierra Sands USD</i>	Leigh Coop <i>Vacaville USD</i>
Teri Castaneda <i>Pasadena USD</i>	Pamela Johnson <i>Montebello USD</i>
Michael Coleman <i>Fairfax Elementary SD</i>	Gary Mekeel <i>Round Valley Joint Elementary SD</i>
Joe Dixon <i>Capistrano USD</i>	Gene Hartline <i>California Financial Services</i>
Sharon Dobbins <i>Cajon Valley USD</i>	Lynn Murphy <i>Chaffey Joint Union HSD</i>
Steve Doyle <i>Keppel Union Elementary SD</i>	Michael Bishop <i>Paramount USD</i>
Jenny Hannah <i>Kern County Superintendent of Schools</i>	Bill Cornelison (Retired) <i>Lake County Office of Education</i>
John Heredia <i>Chula Vista Elementary SD</i>	Wayne Oetken <i>Cajon Valley Union SD</i>
Glynn Hoekstra <i>Barnhart, Inc.</i>	Kathy Tanner <i>San Marcos USD</i>
Richard Huston <i>Butte COE</i>	Jim Bush <i>School Site Solutions</i>
David Keil <i>San Luis Obispo COE</i>	Russell Miller <i>San Luis Coastal USD</i>
Sharon Kurtz <i>Hollister SD</i>	Jeff Baratta <i>UBS Securities, LLC</i>
Jimmy LeGrande <i>Woodland Joint USD</i>	Constantine Baranoff <i>Elk Grove USD</i>
Shawn Lohman <i>Capistrano USD</i>	Kelvin Lee (Retired) <i>Dry Creek Elementary SD</i>
Catherine Mak <i>Palo Alto USD</i>	Nina Boyd <i>Orange County Department of Education</i>
John Messick <i>Sundt Construction</i>	Dave Doomey <i>David A. Doomey & Associates</i>
Gerry Mulligan <i>Hanford Elementary SD</i>	Terry Bradley <i>Clovis USD</i>
Philip Nelson <i>Conejo Valley USD</i>	Curt Pollock <i>Consultant</i>
Jaime Quintana <i>Merced COE</i>	Mamie Starr <i>San Joaquin COE</i>
Tom Rizzuti <i>Anaheim City SD</i>	Mike Vail <i>The Planning Center</i>
June Francis Rono <i>East Side Union HSD</i>	Margie Brown <i>San Ramon Valley USD</i>
Darryl Taylor <i>Santa Ana USD</i>	Dennis Dunston <i>HMC Architects</i>
Richard Thompson <i>Chaffey Joint Union HSD</i>	Paul Reed <i>Newport-Mesa USD</i>

C.A.S.H. Environmental Committee

The reorganized C.A.S.H. Environmental Committee, under the leadership of Board Member Kathy Tanner, completed its first year covering a variety of issues important to members. Participants continued the role on stormwater permitting and DTSC review issues as well as increasing the Coalition's involvement in new areas of environmental review. C.A.S.H. began negotiations with the State Parks Department and the Department of Fish and Game over simplified habitat mitigation options. The Environmental Committee developed a C.A.S.H. workshop on Local Government Fees and Charges that covered relationships between school districts and air pollution control districts, cities, counties, sewer and water agencies, how to address greenhouse gas emissions in Environmental Impact Reports and other cutting edge issues. The Committee will use these workshops to provide a high level of information from our members and to use their experience, as related, to inform future policy development for C.A.S.H. members.

School Facilities Leadership Symposium for Superintendents

The first cohort of the C.A.S.H. School Facilities Leadership Academy (CSFLA) spawned an idea for the School Facilities Leadership Symposium for Superintendents. Two members who are small district superintendents recommended to C.A.S.H. that it condense the curriculum from the CSFLA and develop a program to share with new or small district superintendents so they would have access to critical information about the State School Facility funding program and related issues. Under the leadership of C.A.S.H. Board Member Bruce McDaniel, Superintendent of Lennox Elementary School District, a working group has been meeting to put together this symposium.

Maintenance and Operations Academy

Another idea brought to the leadership of C.A.S.H. in 2007 was a Maintenance and Operations Academy for current or aspiring Directors of Maintenance and Operations. Tim Lopez, Riverside County Office of Education, and Ken Mueller, Riverside Unified School District, have provided C.A.S.H. with a well-developed curriculum for the course. C.A.S.H. will be forming a working group to meet in early 2008 to start work on this new and practical endeavor.

Operations

C.A.S.H. operates very smoothly on a day-to-day basis. This is due in part to the ten-member, highly effective association management team that works closely with C.A.S.H. leadership and members. Operations for C.A.S.H. entail conferences, workshops, meetings, communications, committees, membership marketing and retention, outreach, budgeting, and accounting.

Conferences

<i>Annual</i>	<i>Spring</i>	<i>Fall</i>
1,800 attendees	317 attendees	293 attendees
60 sponsors	36 sponsors	37 sponsors
193 exhibitors	19 presenters	16 presenters
139 presenters		
164 golfers		
51 golf sponsors		

Workshops

24 total • 1,162 attendees

Topics included:

- Managing Your New Construction and Modernization Projects, *Monthly*
- Help! I Can't Do This Project By Myself!, *Monthly*
- Making Career Technical Education Work in Your District, *Monthly*
- Navigating the *Marina* Case: CEQA Offsite Mitigation, *Pre-Conference*
- 2007 Title 24 Code Amendments and Other Updates from the Division of the State Architect (DSA), *Monthly*
- How to Build High Performance Schools – and Get Paid for It, *Monthly*
- What's Shaking with Seismic?, *Monthly*
- Managing a Volatile Bid Climate, *Monthly*
- Choosing a Project Delivery Method, *Pre-Conference*
- Local Government Fees and Charges – Do You Have to Pay?, *Monthly*
- Maintenance Network Regional Workshop (Los Angeles), *Maintenance Network*
- Maintenance Network Regional Workshop (Clovis), *Maintenance Network*
- Maintenance Network Regional Workshop (Pleasant Hill), *Maintenance Network*

Membership

672 Public sector members
758 Private sector members
29 Affiliated organization members
157 New members

Accounting

1,920 Invoices
470 Checks issued
48 Various financial reports
Over 3,300 registrations processed

2007-2008 Budget-at-a-Glance

Total Revenue	\$2,481,249
Total Expenses	\$2,410,900
Reserve for Contingencies	\$ 70,349

Communications

CASH Register

11 times a year
38 advertisers

Directories

Membership:	2,500 distributed 8 advertisers
Maintenance Network:	250 distributed 10 Associate Listings
Legislative:	1,500 distributed 4 advertisers

C.A.S.H. Web site: www.cashnet.org

Over 4 million hits
Averaging over 340,000 hits per month
130 Latest News items posted
Conference and workshop information
Facility Resource Center
75 sponsors
19 links to state agencies

Surveys

- Re-Use of Plans
- CDE Complete Schools Costs
- Top Issues for Workshops

Broadcast Emails

Over 150

C.A.S.H. School Facilities Leadership Academy Web site: www.cash-academy.org

Association Outreach

American Civil Liberties Union (ACLU)
American Construction Inspectors Association (ACIA)
American Institute of Architects California Council (AIACC)
Association of California Construction Managers (ACCM)
Association of California School Administrators (ACSA)
Association of Labor Compliance Programs (ACLP)
Association of School Business Officials (ASBO)
California Association of School Business Officials (CASBO)
California Building Industry Association (CBIA)
California Charter Schools Association (CCSA)
Californians for School Facilities (CSF)
California School Boards Association (CSBA)
California Teachers Association (CTA)
Collaborative for High Performance Schools (CHPS)
Community College Facility Coalition (CCFC)
Council for Educational Facility Planners International (CEFPI)
County School Facilities Consortia (CSFC)
Fiscal Crisis and Management Assistance Team (FCMAT)
Mexican American Legal Defense and Education Fund (MALDEF)
National Clearinghouse for Educational Facilities (NCEF)
PolicyLink
School Facility Manufacturers' Association (SFMA)
Small School Districts' Association (SSDA)
State Building & Construction Trades Council (SBCTC)





Membership

C.A.S.H. Membership Breakdown as of 01/29/2008

AFFILIATED ORGANIZATIONS	32
COMMUNITY COLLEGES	2
CORPORATIONS	672
COUNTY OFFICES OF EDUCATION	37
MAINTENANCE NETWORK	152
SCHOOL CONSTRUCTION INSPECTORS	25
SCHOOL DISTRICTS	473
TOTAL	<u>1,393</u>

*** BREAKDOWN OF SCHOOL DISTRICTS BY SIZE:**

0 - 999	46
1,000 - 4,999	142
5,000 - 9,999	122
10,000 - 14,999	47
15,000 - AND OVER	116
TOTAL	<u>473</u>

**** BREAKDOWN OF CORPORATIONS BY CATEGORY:**

ARCHITECT	193
ATTORNEY	42
CONSTRUCTION MANAGER	110
CONSULTANT OR FACILITY PLANNER	58
CONTRACTOR, DEVELOPER, OR SUBCONTRACTOR	22
ELECTION CONSULTANT	1
ENERGY CONSULTANT	5
ENGINEERS / LICENSED PROFESSIONALS	31
ENVIRONMENTAL / GEOTECHNICAL CONSULTANT	42
FINANCIAL CONSULTANT / INSTITUTIONS	26
FLOORCOVERING	9
FURNITURE / EQUIPMENT SUPPLIER	5
GOVERNMENT RELATIONS CONSULTANT	2
HANDICAP ACCESS	3
HVAC	11
LABOR COMPLIANCE	14
LIGHTING / DAYLIGHTING	4
MODULAR BUILDING DEALERS / SUPPLIERS	9
MODULAR BUILDING MANUFACTURERS	18
OTHER	26
OUTDOOR / RECREATION EQUIPMENT SUPPLIER	7
PROGRAM MANAGERS	15
REAL ESTATE CONSULTANT	3
RESTROOM EQUIPMENT / SUPPLIER	2
ROOFING	3
SECURITY / FIRE DETECTION	3
TECHNOLOGY / TELECOMMUNICATIONS CONSULTANT	6
WINDOWS / DOORS	2
TOTAL	<u>672</u>

Leadership

The C.A.S.H. Board of Directors oversees the overall operation of the organization and approves all positions on legislative and regulatory issues. It is a working Board to which its members dedicate a tremendous amount of time and effort.

Officers

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Past Chairs

GENE HARTLINE (1978-1980)
DAVE KING (1981-1983) (DECEASED)
CONSTANTINE BARANOFF (1983-1985)
DAVE CHRISTENSEN (1985-1987)
TOM DUFFY (1987-1989)
WILLIAM CORNELISON (1989-1991)
MIKE VAIL (1991-1993)
KELVIN LEE (1993-1995)
MAMIE STARR (1995-1997)
TERRY BRADLEY (1997-1999)
DAVE DOOMEY (1999-2001)
KATHLEEN MOORE (2001-2003)
ERIC J. HALL (2003-2005)
PAMELA T. JOHNSON (2005-2007)

Committees

As part of the organization's structure, C.A.S.H. uses standing and ad hoc committees to work on many important issues that are of utmost interest to our members. These committees are advisory in nature and convey information to the Board of Directors and staff on important issues. In 2007, there were 13 standing committees and five ad hoc committees with membership participation of over 500.

Standing Committees

ANNUAL CONFERENCE PLANNING, *WILLIAM SAVIDGE*
ARCHITECTS, *STEPHEN NEWSOM*
BUDGET, *LETTIE BOGGS*
ENVIRONMENTAL, *KATHY TANNER*
HIGH PERFORMANCE SCHOOLS, *WILLIAM SAVIDGE AND STEPHEN NEWSOM*
LEGAL ADVISORY, *STEVE HARTSELL*
LEGISLATIVE ADVISORY, *NINA BOYD*
MAINTENANCE NETWORK, *JAMES BUSH AND JOE DIXON*
MEMBERSHIP, *TED E. ROZZI*
NOMINATING, *PAMELA T. JOHNSON*
SCHOOL BOND FINANCE, *WILLIAM SAVIDGE, TERRY BRADLEY, AND TED E. ROZZI*
SCHOOL FACILITIES LEADERSHIP ACADEMY STEERING COMMITTEE, *PAMELA T. JOHNSON*
URBAN SCHOOL DISTRICT, *LETTIE BOGGS AND MARGARET E. BROWN*

Ad Hoc Committees

CAREER TECHNICAL EDUCATION WORKING GROUP, *JANET DIXON*
CHARTER SCHOOLS WORKING GROUP, *JAMES BUSH AND CATHY ALLEN*
COMPLETE SCHOOLS TASK FORCE
FACILITY INSPECTION TOOL "FIT" GUIDEBOOK COMMITTEE, *WILLIAM SAVIDGE*
LABOR COMPLIANCE WORKING GROUP, *WILLIAM SAVIDGE*

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C.A.S.H. 2008 Calendar of Events

January 22, 2008 Tuesday	Facilities Master Plans and Educational Specifications: What Are They and Why Do You Need Them? Workshop	July 23, 2008 Wednesday	General Membership Meeting
January 25, 2008 Friday	Facilities Master Plans and Educational Specifications: What Are They and Why Do You Need Them? Workshop	July 25, 2008 Friday	Workshop TBD
January 30, 2008 Wednesday	General Membership Meeting	August 26, 2008 Tuesday	Workshop TBD
February 25, 2008 Monday	C.A.S.H. Annual Conference Golf Tournament Sunset Whitney Golf Course	August 27, 2008 Wednesday	General Membership Meeting
Feb. 25–28, 2008 Mon. – Thurs.	C.A.S.H. 29th Annual Conference Sacramento Convention Center Hyatt Regency Hotel Sacramento, CA	August 29, 2008 Friday	Workshop TBD
March 25, 2008	Workshop TBD	September 23, 2008 Tuesday	Workshop TBD
March 26, 2008 Wednesday	General Membership Meeting	September 24, 2008 Wednesday	General Membership Meeting
March 28, 2008 Friday	Workshop TBD	September 26, 2008 Friday	Workshop TBD
April 22, 2008 Tuesday	Workshop TBD	October 6, 2008 Monday	Pre-Conference Workshop TBD Westin South Coast Plaza 686 Anton Boulevard Costa Mesa, CA
April 23, 2008 Wednesday	General Membership Meeting	October 7-8, 2008 Tues. – Wed.	C.A.S.H. Fall Conference Westin South Coast Plaza 686 Anton Boulevard Costa Mesa, CA
April 25, 2008 Friday	Workshop TBD		
May 12, 2008 Monday	Pre-Conference Workshop TBD Westin Horton Plaza 910 Broadway Circle, San Diego, CA		
May 13-14, 2008 Tue. - Wed.	C.A.S.H. Spring Conference Westin Horton Plaza 910 Broadway Circle, San Diego, CA		
May 28, 2008 Wednesday	General Membership Meeting		
June 24, 2008 Tuesday	Workshop TBD		
June 25, 2008 Wednesday	General Membership Meeting		
June 27, 2008 Friday	Workshop TBD		
July 22, 2008 Tuesday	Workshop TBD		

Note:

General Membership Meetings are held from 11:00 a.m. – 12:15 p.m. at the following location (coinciding with the monthly State Allocation Board meetings) unless otherwise noted:

1020 11th Street, 2nd Floor
Sacramento, CA 95814

Workshops are scheduled the Tuesday prior to the Wednesday General Membership Meeting in Sacramento and repeated the Friday following the Wednesday General Membership Meeting in Ontario at the location listed below unless otherwise noted:

Sacramento	Ontario
Doubletree Hotel	Ontario Airport Marriott
2001 Point West Way	2200 E. Holt Blvd.
Sacramento, CA	Ontario, CA

Monthly workshops are not held in February, May and October. The November/December C.A.S.H. General Membership Meeting, workshops, committee meetings and State Allocation Board meeting dates will be determined at a later date.



CALIFORNIA'S
COALITION
for ADEQUATE
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