

# 2008

## A SUMMARY OF THE ORGANIZATION'S WORK

Ted E. Rozzi, Chair

February 2009



CALIFORNIA'S  
COALITION  
*for* ADEQUATE  
SCHOOL HOUSING<sup>SM</sup>

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# Statewide School Bond History

*The Coalition for Adequate School Housing (C.A.S.H.) was founded in 1978 to advocate for K-12 facilities funding and better school facilities in California.*

C.A.S.H. began as a coalition of existing statewide organizations with a membership of a few dozen school districts. Over the years, C.A.S.H. has grown to more than one thousand public and private sector members, making it the largest statewide organization focused exclusively on school facilities issues.

C.A.S.H. pursues an extensive agenda each legislative session. C.A.S.H. advocates and tracks hundreds of bills in pursuit of the organization's goals and to protect the gains C.A.S.H. has achieved over the years. C.A.S.H. also pursues an extensive regulatory agenda in furtherance of its goals.

C.A.S.H. takes great pride in its relationship with agencies that are integral to K-12 school facilities, including:

- California Air Resources Board
- California Department of Education
- California Department of Finance
- California Energy Commission
- California Legislature
- California Seismic Safety Commission
- Department of Fish and Game
- Department of Industrial Relations
- Department of Toxic Substances Control
- Division of the State Architect
- Governor's Office
- Legislative Analyst's Office
- Office of Public School Construction
- Office of the Secretary for Education
- State Allocation Board
- State Board of Education
- State Fire Marshal
- State Treasurer's Office
- State Water Resources Control Board
- U.S. Congress

Murdoch, Walrath and Holmes has represented C.A.S.H. since 1981. James L. Murdoch, founder of the firm, was the first lobbyist to represent C.A.S.H. and continued to work on behalf of the organization until his death in October 2002. He is credited with shaping C.A.S.H. into the influential statewide organization that it is today.

While C.A.S.H. has experienced considerable success with its legislative goals, the most significant achievement of the organization is its efforts in support of the passage of statewide school facilities bonds. Under C.A.S.H. leadership, 15 statewide bond issues have been placed on the ballot since 1982. All but one of these issues was approved by the voters of California, for a total of \$52.68 billion in facilities funding.

This document summarizes the following areas:

- Legislative and Regulatory Focus
- Operations
- Committees
- Leadership

**\$500,000,000**

Proposition 1 - State School Building Lease-Purchase Bond Law of 1982

**\$450,000,000**

Proposition 26 - State School Building Lease-Purchase Bond Law of 1984

**\$800,000,000**

Proposition 53 - Greene-Hughes School Building Lease-Purchase Bond Law of 1986

**\$800,000,000**

Proposition 75 - School Facilities Bond Act of 1988

**\$800,000,000**

Proposition 79 - 1988 School Facilities Bond Act

**\$800,000,000**

Proposition 123 - 1990 School Facilities Bond Act

**\$800,000,000**

Proposition 146 - School Facilities Bond Act of 1990

**\$1,900,000,000**

Proposition 152 - School Facilities Bond Act of 1992

**\$900,000,000**

Proposition 155 - 1992 School Facilities Bond Act

**\$1,000,000,000**

Proposition 1B - Safe Schools Act of 1994

**\$3,025,000,000**

Proposition 203 - Public Education Facilities Bond Act of 1996

**\$9,200,000,000**

Proposition 1A - Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998

**\$13,005,000,000**

Proposition 47 - Kindergarten-University Public Education Facilities Bond Act of 2002

**\$12,300,000,000**

Proposition 55 - Kindergarten-University Public Education Facilities Bond Act of 2004

**\$10,416,000,000**

Proposition 1D - Kindergarten-University Public Education Facilities Bond Act of 2006

# Legislative and Regulatory Focus

2008 marked the 10-year anniversary of the Leroy F. Greene School Facility Program created by the enactment of SB 50 in 1998. School facilities practitioners, planners, designers and supporting businesses eagerly anticipated the year, believing that the November 2008 general election would include a statewide proposition for a school bond. As the year progressed and the state's budget woes worsened, the hopes for a 2008 school bond began to fade along with the political will to pass the necessary legislation to put the proposition on the ballot. The budget crisis not only curtailed the school bond effort, the structural deficit also blunted education policy in general as lawmakers heavily scrutinized every bill for state cost implications. Nevertheless, 2008 was a busy year for bills. In fact, C.A.S.H.'s bill load in 2008 was the heaviest it has been since the inception of the School Facility Program.

## Objectives for 2008

C.A.S.H. pursued two critical objectives in 2008. First, the coalition sought to mold the upcoming school bond discussion by sponsoring legislation on the central issue of complete new schools. At the core of the issue is what defines a complete school and what level of state funding, matched equally by local dollars, is needed to build it. The statewide discussion of complete schools evolved out of the earlier issue of grant adequacy – also championed by C.A.S.H. – to fund safe and educationally appropriate schools. The second 2008 objective was to improve school districts' ability to raise local funds to match state dollars. To that end, C.A.S.H. sponsored a bill on Level 2 developer fees. Together, the complete schools and Level 2 fee bills were ambitious undertakings during a year of economic downturn and crisis. However, the discussion generated by the C.A.S.H.-sponsored bills prompted a recognition that school facility funding both at the state and local levels needs to be addressed.

A hard-earned triumph for C.A.S.H. and school districts statewide was the six percent (6%) increase to the base New Construction grants provided by the State Allocation Board in May 2008. Part of the effort to gain the increase included the well-received C.A.S.H. study that demonstrated project cost increases well above the grant amounts even when school districts used the same architectural plans more than once. C.A.S.H. shared the Re-Use of Plans Study with the State Allocation Board and key legislative agents and representatives of the Administration, which ultimately acted to approve a New Construction grant adjustment at the maximum allowable increase under law.

## Legislative Efforts

The C.A.S.H. legislative staff is comprised of eight experienced advocates and consultants. The professional team has extensive knowledge of K-12 school facilities issues and the legislative process, with over 200 combined years in education and related fields. C.A.S.H. initiates and tracks legislation, regulation and policy development, and watches for new trends impacting school facilities approval, funding, design, construction, and maintenance in California. C.A.S.H. advocates and consultants work with elected officials, agency representatives, other associations, and individual school districts and county offices of education to pursue the C.A.S.H. legislative platform and policy formation.

### *In 2008, the last year of a two-year legislative session, C.A.S.H.*

- followed 64 legislative and regulatory issues;
- tracked 264 facilities-related bills; and
- actively commented on 54 bills and took positions on 34.

### *Following are key policy issues and legislation addressed and pursued in legislative session through 2007-2008:*

#### **SCHOOL FACILITY PROGRAM FUNDING**

- Modernization Grant Increases, *AB 1500 (Hancock), Two-year Bill*
- Special Education Grant Increases, *SB 704 (Ducheny), Two-year Bill*

#### **DEVELOPER FEES**

- Allow Use of Current CDE Site Size Requirements for Level II Fees, *AB 2173 (Caballero)*
- De-Link State Grant Amounts from Developer Fee Building Cost Caps, *AB 2173 (Caballero)*
- Repeal Preconditions of Section 65995.5, *AB 2173 (Caballero)*

*Draft language written and submitted unbacked to Legislative Counsel*



# C.A.S.H.-Sponsored Bills



## CLASSROOM LOADING STANDARDS

- Alternative Education Programs Mandated by Law
- Academic Standards Required Loading
- Career Technical Program Loading

*Career Technical Education regulations development*

## SCHOOL FACILITY PROGRAM ELIGIBILITY

- Preservation of Existing Eligibility for Districts, *AB 1395 (Coto)*
- New Construction Eligibility Alternative Determination, *AB 1014 (Bass), Chaptered*
- Cohort Method Augmented by Birthrate, *AB 1014 (Bass), Chaptered*
- Elimination of Percentage of Charged Portables, *AB 1490 (Mendoza)*
- Elimination of Artificial Eligibility Barriers
- 6% MTYRE Penalty, *SB 465 (Lowenthal), subsequently & significantly amended unrelated to education*
- Restoration of Lost Eligibility Due to MTYRE Operational Grant, *SB 658 (Romero)*

## PUBLIC CONTRACT CODE

- Increase Bid Limit
- Alternatives to Bid, *SB 614 (Simitian), Chaptered*

## AB 2173 (Caballero): Level 2 Developer Fees

AB 2173 (Caballero) sought to update the Level 2 developer fee laws to reflect current conditions and funding levels provided by the State under the School Facility Program. The bill represented an agreement brokered by C.A.S.H. and the California Building Industry Association (CBIA). The more significant provisions of AB 2173 included: Improvements to the criteria from which a district is eligible to assess Level 2 fees by changing the criteria that a district received a simple majority vote on a local bond measure from within the last four years to the last eight years and adds a total bonding capacity of \$5 million or less as an additional criteria for eligibility. Retains the condition that a district must be eligible to participate in the School Facility Program and must meet at least two of five conditions, including the aforementioned; Ability of districts to use current CDE school site size standards when calculating site acquisition costs for Level 2 fees; Ability of districts to include specified new construction supplemental grants in the calculation of Level 2 fees, including supplemental grants for project management assistance, labor compliance programs, general site allowance, geographic location, and fire code compliance; Ability of the public to request a meeting with the school district to review the facility needs analysis, requiring the district to respond to those requests; Ability of districts to use 10 years of historic data when determining student yield factors.

## AB 2864 (DeLeon): Energy Efficiency

AB 2864 (DeLeon) sought to provide greater incentives for school districts to invest in renewable energy technologies in an effort to achieve grid neutrality. The bill required that a school district transfer savings resulting from the installation and use of a renewable energy component, such as photovoltaic systems, into the district's restricted capital outlay account until the technology is repaid in full, at which point the district may opt to retain those funds in the general fund for ongoing general fund purposes.

## SB 1354 (Torlakson): Evaluation of New Complete Schools

SB 1354 (Torlakson) required the Superintendent of Public Instruction (SPI) to examine: Facilities standards to ensure that they are sufficient to deliver an education program compliant with State curriculum standards. School facilities funding provided by the State and matched equally by local school districts and whether the funding has been sufficient to provide the facilities necessary to deliver an education program compliant with State curriculum standards. Factors within school districts that enable or preclude them from building facilities sufficient to deliver an education program compliant with State curriculum standards. Such a comprehensive evaluation of school facilities examining them for their ability to deliver the education curriculum required by the State has never been done before. SB 1354 would have helped to inform a future, comprehensive study on the grant levels and what the state expects school districts to build for the students of California.



# C.A.S.H. Legislative Activity in 2008:

## Bills that C.A.S.H. Took Positions on in 2008

AB 100 (Mullin)	<b>2008 School Bond/ New Construction Grants</b> <i>Support • Vetoed</i>	AB 2729 (Ruskin)	<b>Underground Storage Tank Mitigation Funding</b> <i>Support • Signed</i>
AB 396 (Hernandez)	<b>Public Works, Bidding Preference</b> <i>Oppose • Held in Senate</i>	AB 2832 (Fuller)	<b>Routine Restricted Maintenance Account Required Deposit</b> <i>Oppose • Held in Assembly</i>
AB 983 (Ma)	<b>Implied Warranty for School Plans</b> <i>Oppose • Vetoed</i>	AB 2864 (DeLeon)	<b>Energy Efficiency</b> <i>Sponsor • Held in Assembly</i>
AB 1011 (DeSaulnier)	<b>Modernization Eligibility</b> <i>Support • Held in Senate</i>	AB 2936 (Mullin)	<b>Site Acquisition Reimbursement</b> <i>Support • Held in Senate</i>
AB 1395 (Coto)	<b>New Construction Eligibility</b> <i>Support with Amendments • Held in Assembly</i>	AB 2995 (Davis)	<b>School Construction Inspection</b> <i>Oppose • Held in Assembly</i>
AB 1908 (Wolk)	<b>Dixon USD, Surplus Property</b> <i>Neutral (after C.A.S.H. amendments were adopted) • Signed</i>	ABx3 19 (Fuller)	<b>Use of Routine Restricted Maintenance Account Funds</b> <i>Oppose • Held in Assembly</i>
AB 1934 (Ma)	<b>San Francisco USD, Surplus Property</b> <i>Oppose • Held in Senate</i>	SB 191 (Padilla)	<b>Department of Industrial Relations Fees</b> <i>Oppose • Vetoed</i>
AB 2027 (Swanson)	<b>Routine Restricted Maintenance Account Required Deposit</b> <i>Oppose • Held in Assembly</i>	SB 465 (Lowenthal)	<b>MTYRE</b> <i>Support • Held in Assembly</i>
AB 2030 (Lieu)	<b>Zero Net Energy Buildings</b> <i>Oppose Unless Amended • Held in Assembly</i>	SB 658 (Romero)	<b>MTYRE Operational Grants Program</b> <i>Support • Signed</i>
AB 2087 (DeLaTorre)	<b>Year-Round Operation</b> <i>Request Amendments • Held in Assembly</i>	SB 704 (Ducheny)	<b>Special Education New Construction Grants</b> <i>Support • Held in Assembly</i>
AB 2173 (Caballero)	<b>Level 2 Developer Fees</b> <i>Sponsor • Vetoed</i>	SB 1165 (Kuehl)	<b>Environmental Impact Reports</b> <i>Oppose Unless Amended • Held in Senate</i>
AB 2177 (Bass)	<b>Labor Compliance Representatives</b> <i>Oppose • Held in Senate</i>	SB 1277 (Maldonado)	<b>Synthetic Turf</b> <i>Neutral • Signed</i>
AB 2288 (Torrico)	<b>State Fire Marshal Certification, Automatic Fire Suppression</b> <i>Oppose • Held in Senate</i>	SB 1354 (Torlakson)	<b>New Complete Schools Evaluation</b> <i>Sponsor • Vetoed</i>
AB 2332 (Furutani)	<b>School Siting</b> <i>Support • Held in Assembly</i>	SB 1447 (Yee)	<b>San Bruno Park SD, Surplus Property</b> <i>Oppose • Vetoed</i>
AB 2369 (Fuentes)	<b>Labor Compliance Programs, Apprenticeships</b> <i>Support with Amendments • Vetoed</i>	SB 1468 (Oropeza)	<b>School Siting</b> <i>Oppose • Held in Senate</i>
AB 2655 (DeSaulnier)	<b>Air Resources Board Indoor Air Quality Program</b> <i>Oppose • Held in Assembly</i>	SB 1507 (Oropeza)	<b>Freeway Construction, School Siting</b> <i>Support with Amendments • Held in Assembly</i>
AB 2720 (Levine)	<b>CEQA</b> <i>Support • Signed</i>	SB 1605 (Cox)	<b>Re-Use of Plans</b> <i>Oppose • Held in Senate</i>

# Legislative and Regulatory Issues Addressed in 2008:

- Access Compliance, Excessive Cost Hardship Grant Augmentation
- Air Quality Fees
- Alternative Enrollment Projection Methods
- California Building Code Model Code Adoption
- Capital Facilities Fees
- Career Technical Education Facilities Program
- CEQA Issues
- Charter School Facilities Program
- Charter School Regulations
- Collaborative for High Performance Schools
- Community Facilities Districts/School Facilities Improvement Districts
- Complete Schools
- Declining Enrollment, New Construction Eligibility
- Deferred Maintenance Program
- Design-Build
- Developer Fees
- DIR Regulations and Issues for Labor Compliance Programs
- DSA Project Close Outs
- DSA-Approved Plans – Time Limitation
- DTSC Issues
- Emergency Repair Program
- Eminent Domain
- Energy Efficiency Standards
- Facility Hardship Program
- Facility Inspection Tool
- Financial Hardship Program
- Fire Code Requirements and State Funding
- Grant Adjustments – LPP to SFP Conversion Analysis
- Grant Indices
- Green Schools
- Hazardous Substances and School Siting
- High Bid Climate
- High Performance Schools Grant
- Indoor Air Quality
- Joint-Use Program
- Labor Compliance Programs Regulations and Funding
- Lease-Leaseback
- Local Bonds/Bond Anticipation Notes
- Locally Funded Requirements
- Marina Decision
- Material Inaccuracy in the School Facility Program
- Minimum Essential Facilities
- MTYRE Eligibility Adjustments
- New Construction Grant Adjustments
- Offsite Development
- OPSC Audit Staffing and Procedures
- Overcrowding Relief Grants
- Portable Chargeability in the School Facility Program
- Portable Classrooms – Aging Classrooms
- Preschool For All Initiative
- Project Information Worksheet
- Project Management Assistance Supplemental Grant
- Proposition 39
- Public Works Contracting
- Restricted Routine Maintenance Account
- School Facility Needs Assessment Program
- School Siting
- Seismic Safety Retrofit/Replacement Program
- Small High Schools Program
- Special Education Grant Adjustments
- Statewide School Bond
- Storm Water
- Use of Proceeds from Surplus Property Sales/Leases
- *Williams* Regulations

# Operations

2008 brought its challenges and successes for the organization. Although we had the challenges of the economic downturn and uncertainty of the state budget, we continued to provide our members with the level of service to which they have been accustomed.

We sustained the same level of membership as the prior year. As we anticipated, attendance numbers were down for workshops and conferences in 2008. With that said, many of our loyal and dedicated members continued to support the organization by attending workshops and conferences, advertising in the *C.A.S.H. Register*, sponsoring our conferences, and attending various committee and monthly membership meetings.

Knowing that our members belong to more than just C.A.S.H., we anticipated they would have to be very selective about which educational events they would choose to attend in a tight budget year. We surveyed our members twice in 2008 to ensure we were providing them the most pertinent and cost-saving information we could through our workshops and conferences.

We considered a postponement of the C.A.S.H. School Facilities Leadership Academy (CSFLA) in these uncertain fiscal times, but with the strong urging of past graduates and the Academy Steering Committee, it was the decision of the C.A.S.H. Board to forge ahead. And we are glad we did. We received 36 applications for 25 slots. This told us that there is a demand to continue to train school facilities leaders to ensure that we are providing the state's children with excellent learning environments.

The C.A.S.H. Annual Conference and Trade Show continues to be the premier event for this organization. Because of the interest in our Trade Show in 2007, we had the foresight to expand our exhibit floor for 2008 – making the 2008 Trade Show, with 226 booths, the largest ever. The keynote speaker, strand workshop content, and overall conference received some of the highest accolades in C.A.S.H.'s history. All of this success could not have been accomplished without the dedicated members who serve on the Annual Conference Planning Committee.

In an effort to better serve our members, we updated our online registration system for workshops and conferences, which makes it easier for our members to register online and provides an instantaneous email confirmation.

## 2008 Operations Highlights

### *Facilities Inspection Tool (FIT) Guidebook*

We successfully completed the C.A.S.H. FIT Guidebook and handed out over 2,000 copies at our 2008 Annual Conference. Responses to the FIT Guidebook have been very positive and we are told that it is used beyond its intended purpose to provide a standardized assessment tool statewide in school districts and county offices. While hard copies of this guidebook are out of print, it is available for download on the C.A.S.H. web site at [www.cashnet.org](http://www.cashnet.org) under Resources.

### *School Facilities Leadership Symposium for Superintendents*

The first C.A.S.H. School Facilities Leadership Symposium for Superintendents was held October 24, 2008 with great success. We had over 30 superintendents in attendance, with the majority of them from small districts. The Symposium covered planning, building the team, funding, working with your board on facilities issues, local bonds and the State School Facility Program. Evaluations from the attendees were very positive and gave the presenters high marks for the information they provided. We thank the following presenters who helped make this Symposium a success:

Constantine Baranoff, *Baranoff Group, C.A.S.H. Past Chair*  
Terry Bradley, *Superintendent, Clovis USD, C.A.S.H. Past Chair*  
Margaret Brown, *San Ramon Valley USD, C.A.S.H. Board Member*  
William Draa, *Superintendent, Banta Elem. SD*  
Eric Hall, *Eric Hall & Associates, C.A.S.H. Past Chair*  
Bruce McDaniel, *Lennox Elem. SD, C.A.S.H. Board Member*  
Bill Savidge, *West Contra Costa USD, C.A.S.H. Vice Chair*  
Mamie Starr, *San Joaquin COE, C.A.S.H. Past Chair*  
Steve Weinzapfel, *School Board Member, Banta Elem. SD*

The evaluations also told us that we need to focus more on the "how to" for small districts. Under the leadership of C.A.S.H. Board Member Bruce McDaniel we are planning for a Symposium focused solely on small districts (2,500 ADA and fewer) and a Symposium for larger districts in 2009.

### *Workshop Surveys*

In an effort to ensure our monthly workshops meet the needs of our members and others, we emailed two separate surveys to our members asking respondents to indicate high, medium, and low interest in various potential C.A.S.H. monthly workshop topics. The May survey received 200 responses, with Energy Efficiency, Bid Climate Strategies, Modernization Eligibility and Grants, Hardship, High Performance Schools and Grants, CEQA, and Alternative Delivery Methods receiving the highest scores, respectively. Many of those topics were presented in the months immediately following the survey.

The October survey received over 100 responses, with State Budget Implications for Facility Programs, High Performance Schools, DSA Closeout, New Construction Eligibility and Grants, Building Standards Commission Green Building Standards, Modernization Eligibility and Grants, Deferred Maintenance Funding, Enrollment Projections, Addressing ADA in Modernization Projects, and Power Purchase Agreements receiving the highest scores, respectively. Responses from the October survey, along with other sources of input, will be used to determine C.A.S.H. monthly workshop topics for the first half of 2009 and for topics to be considered for presentation at the Spring Conference.

### *Maintenance Network*

Under the leadership of Maintenance Network Co-Chairs Joe Dixon, Santa Ana USD and James Bush, School Site Solutions, Inc., the Maintenance Network primarily focused on protecting

# Operations

maintenance funding and programs such as the Deferred Maintenance Program (DMP) and contributions to the Routine Restricted Maintenance Account (RRMA) against proposed cuts to these programs by the Governor and the Legislature. The Network also provided timely information on these and other issues of interest to maintenance and operations departments through our successful series of Fall workshops. For more information, please contact Heidi Wadsworth in the C.A.S.H. office at [hwadsworth@m-w-h.com](mailto:hwadsworth@m-w-h.com) or (916) 448-8577.

## **Environmental Committee**

The C.A.S.H. Environmental Committee, under the leadership of Board Member Kathy Tanner, San Marcos USD, completed its second year covering a variety of issues important to members. Participants continued to work on storm water permitting and DTSC review issues, as well as increasing the Coalition's involvement in new areas of environmental review. The Environmental Committee has begun work on a new Best Practices Handbook addressing mitigation requirements of federal, state and local agencies, including air pollution control districts, cities, counties, sewer and water agencies, as well as how to address greenhouse gas emissions in Environmental Impact Reports. The Committee will use the Handbook to foster discussion among C.A.S.H. members on how to improve relationships with these agencies and how to fund the increasing mitigation demands.

The Environmental Committee's Storm Water Subcommittee is also chaired by Kathy Tanner and includes the following members: Cathy Allen, *Western Placer USD and C.A.S.H. Board Member*  
Joanne Branch, *San Diego COE*  
Roger Chang, *Los Angeles COE*  
Don Lussier, *Corona-Norco USD*  
Gerald Yarborough, *Los Angeles COE*

This year, the Subcommittee's primary focus was working with the State Water Resources Control Board (SWRCB) to ensure the final version of the Construction General Permit (CGP) does not place unreasonable requirements on school districts regarding required storm water mitigation activities. Specifically, the Subcommittee worked with SWRCB staff to include a "school-specific" component in the final version of the CGP, a template to provide guidance to districts and access to training to bring districts up to speed on new requirements. Subcommittee members will conduct roundtable and workshop presentations at the C.A.S.H. Annual Conference in February 2009 to provide the most recent information on the requirements of the revised CGP. For more information, please contact Meagan Poulos in the C.A.S.H. office at [mpoulos@m-w-h.com](mailto:mpoulos@m-w-h.com) or (916) 448-8577.

## **Best Practices Guidebook on Energy**

Under the leadership of Steve Newsom, LPA Inc., C.A.S.H. Board Member and Chair of the High Performance Committee, we have begun work on a guidebook that will feature best practices for energy. This guidebook will give readers information they need to adopt a comprehensive energy policy, figure their base-

lines, set goals and adopt an energy master plan, and implement energy efficiency. The goal is to roll this guidebook out at the C.A.S.H. Spring Conference in late May in San Diego. If you are interested in assisting with this endeavor, please contact Cheryl MacKelvie in the C.A.S.H. office at [cmackelvie@m-w-h.com](mailto:cmackelvie@m-w-h.com) or (916) 448-8577.

## **Governor's Summit and Exposition on Green California Schools**

C.A.S.H. continues to play a big part in the Green California Schools Summit and Exposition, as leadership and staff was again part of the Advisory Board that helped to plan and execute the Summit. During the event in early December 2008, C.A.S.H. provided a pre-conference workshop on Paying for Your Green Schools and a strand workshop on Planning, Funding and Executing Green Schools.

## **California Department of Education's School Facilities Planning Division Advisory Committee**

C.A.S.H. Chair, Ted Rozzi, Corona Norco USD, participated in the quarterly meetings of the California Department of Education's School Facilities Planning Division (CDE/SFPD) Advisory Committee. This year, the CDE/SFPD Advisory Committee examined topics such as complete schools and SFP per pupil grants, site and plans supersede approval requests, plan submittal requirements, school siting, Career Technical Education and Educational Specifications development. The CDE/SFPD Advisory Committee culminated their efforts in the Re-visioning School Facility Planning and Design for the 21st Century, Creating Optimal Learning Environments roundtable. Superintendent of Public Instruction Jack O'Connell addressed the group of about 75 stakeholders who came from within and outside California (including Washington D.C., Oregon, and the UK) and discussed a wide range of topics relating to school design and academic and social achievement. Several C.A.S.H. members, staff, and state agency stakeholders also participated in the roundtable.

At the close of the two-day session CDE asked each of nine designated action teams to review key priorities for re-visioning state policy and develop three to five specific recommendations for CDE to implement such priorities. The consensus was the two-day roundtable was well organized and resulted in productive discussion that hopefully will be turned into tangible actions.

## **Division of the State Architect (DSA) Grid Neutral Guidebook**

Also this year, C.A.S.H. participated in the DSA Grid Neutral Guidebook Workshop. The workshop included presentations summarizing the work of DSA's six workgroups on Comprehensive Planning, Energy Efficient Design, Energy Generating Technology, Innovative Funding, Energy Measurement, and Maintenance & Operations. C.A.S.H. Vice Chair, Bill Savidge, West Contra Costa USD and C.A.S.H. Board Member, Steve Newsom, LPA, Inc., presented on Maintenance & Operations and Comprehensive Planning respectively. C.A.S.H. Chair, Ted Rozzi, and C.A.S.H. staff were also in attendance.

The purpose of the workshop was to integrate the efforts of the six workgroups and obtain input from stakeholders on what questions or suggestions they had. The guidebook was rolled out at the Green California's Schools Summit in Anaheim, December 8-10. To obtain a copy, please visit the DSA web site at [www.dsa.dgs.ca.gov](http://www.dsa.dgs.ca.gov).

### **Division of the State Architect (DSA) Advisory Board**

C.A.S.H. Board Member Janet Dixon, Riverside USD, represented K-12 school districts on the Division of the State Architect's Advisory Board at its quarterly meetings in 2008. The DSA Advisory Board advises the State Architect and staff on policy issues brought before them, as well as issues that the Board deems important.

### **Membership Outreach through County Offices of Education**

In an effort to outreach to our members through county offices, C.A.S.H. continues to have a presence at many county office facility planner meetings. In 2008, we presented in Los Angeles, Riverside, San Diego, Orange, San Joaquin, Contra Costa and Yolo counties. If you would like C.A.S.H. to present at your county office facility planner meeting, please contact Ian Padilla in the C.A.S.H. office at [ipadilla@m-w-h.com](mailto:ipadilla@m-w-h.com) or (916) 448-8577.

### **Statewide School Bond Fundraising**

As referenced earlier in this publication, the 2008 legislative year came to a close without a statewide school bond.

Thank you to those bond contributors who gave to the bond campaign in 2008. We raised over \$550,000 that will roll over for use in a 2010 campaign. We especially thank the following Double Diamond Contributors, who have each generously given \$30,000 to the campaign:

#### **Architects**

HMC Architects  
LPA, Inc.  
NTD Architecture  
Ruhnau Ruhnau Clark & Associates  
WLC Architects

#### **Construction Managers**

Barnhart, Inc.  
Ledesma & Meyers Construction

#### **Consultants & Planners**

California Financial Services  
Murdoch Walrath & Holmes  
School Facility Consultants

#### **Financial Consultants & Institutions**

Stone & Youngberg, LLC  
UBS Securities, LLC

#### **Furniture & Equipment**

Virco Mfg. Corporation

## **2008-09 School Facilities Leadership Academy**

### Participant

**Jennifer Alvarado**  
*San Bernardino Co. Supt of Schools*

**Sally Anson**  
*San Diego COE*

**Shawn Atlow**  
*Los Angeles USD*

**Tony Avila**  
*Darden Architects*

**Jack Bachofer**  
*Hollister SD*

**Rene Castro**  
*Montebello USD*

**Lisa Constancio**  
*CDE/School Facilities Planning Div.*

**Tova Corman**  
*Santa Ana USD*

**Lindsay Currier**  
*Riverside COE*

**John Gamlowski**  
*Keppel Un. SD*

**Michal Healy**  
*Marysville USD*

**Clifford Jones**  
*Washington USD*

**Julie Kasberger**  
*East Side Un. HSD*

**Bill Loose**  
*Ocean View SD*

**Jackie Martin**  
*Atascadero USD*

**Mary Morris**  
*HMC Architects*

**Leland Noll**  
*Alameda USD*

**Stephen Powell**  
*Pioneer Un. ESD*

**Melinda Pure**  
*Fontana USD*

**David Randolph**  
*Seville Group*

**Sharon Serrano**  
*Fremont Un. HSD*

**Robert Smiley**  
*Evergreen USD*

**Tracy Paul Tucker**  
*Burton SD*

**Don Ulrich**  
*Clovis USD*

**Barbara Welch**  
*Barnhart Inc.*

**Gary Wuitschick**  
*Santa Maria Jt. Un. HSD*

**Trinidad Zavala**  
*Gonzales USD*

### Mentor

**Cathy Allen**  
*Western Placer USD*

**G. Wayne Oetken**  
*Cajon Valley Un. SD*

**Paul Reed**  
*Newport-Mesa USD*

**James Bush**  
*School Site Solutions, Inc.*

**Margaret Brown**  
*San Ramon Valley USD*

**Kathleen Moore**  
*CDE/School Facilities Planning Div.*

**Constantine Baranoff**  
*Elk Grove USD (ret.)*

**Mike Vail**  
*The Planning Center*

**Nick Ferguson**  
*Riverside COE*

**Michael Bishop, Sr.**  
*Paramount USD*

**Kelvin Lee**  
*Dry Creek Jt. Elem. SD (ret.)*

**Laura Knauss**  
*Lionakis Beaumont*

**Lynn Murphy**  
*Chaffey jt. Un. HSD*

**Katie Wright**  
*Gafcon*

**Steve Hartsell**  
*No. Coast Schools Legal Consortium*

**Joe Dixon**  
*Santa Ana USD*

**Susan Ryan**  
*NTD Architecture*

**Gary Mekeel**  
*Burton USD*

**Mamie Starr**  
*San Joaquin COE*

**Dennis Dunston**  
*Total School Solutions*

**Sandra Lee Lepley**  
*Pleasanton USD*

**Steve Newsom**  
*LPA Inc.*

**Bill Cornelison**  
*Lake COE (ret.)*

**Terry Bradley**  
*Clovis USD*

**Kathy Tanner**  
*San Marcos USD*

**Russell Miller**  
*San Luis Coastal USD*

**Dave Doomey**  
*David A. Doomey & Associates*

# Operations

C.A.S.H. operates very smoothly on a day-to-day basis. This is due in part to the highly effective ten-member association management team that works closely with C.A.S.H. leadership and members. Operations for C.A.S.H. entail conferences, workshops, educational programs, meetings, communications, committees, membership marketing and retention, outreach, budgeting, and accounting.

## Conferences

<i>Annual</i>	<i>Spring</i>	<i>Fall</i>
1,531 attendees	231 attendees	222 attendees
39 sponsors	23 sponsors	32 sponsors
198 exhibitors	16 presenters	18 presenters
164 presenters		
141 golfers		
51 golf sponsors		

## Workshops

23 total • 978 attendees • 161 speakers

Topics included:

- Facilities Master Plans and Educational Specifications: What Are They and Why Do You Need Them? - *Monthly*
- How to Design and Construct Modernization Projects - *Monthly*
- Using Local Funds to Sustain Facility Staff, Projects, and Programs - *Monthly*
- Protecting and Maximizing Your Assets - *Pre-Conference*
- Division of the State Architect (DSA) Update - *Monthly*
- Not Just Another "Green" Workshop - *Monthly*
- The New Enrollment Projection Methodology Alternatives Allowed by Statute: What's Best for Your District? - *Monthly*
- Am I Getting My Fair Share of Redevelopment Funding? - *Monthly*
- Advanced Concepts in Construction Management: Innovative Solutions for Your Next Project - *Monthly*
- State Board of Education Revised Charter School Regulations - *Pre-Conference*
- School Construction Project Liabilities and Protections - *Monthly*
- Maintenance Network Regional Workshop (Los Angeles) - *Maintenance Network*
- Maintenance Network Regional Workshop (Pleasant Hill) - *Maintenance Network*
- Maintenance Network Regional Workshop (Clovis) - *Maintenance Network*

## Membership

626 Public sector members  
752 Private sector members  
30 Affiliated organization members  
125 New members

## Accounting

1,700 Invoices  
460 Checks issued  
48 Various financial reports  
Over 2,500 registrations processed

## 2008-2009 Budget-at-a-Glance

Total Revenue	\$2,390,350
Total Expenses	\$2,383,600
Reserve for Contingencies	\$ 6,750

## Membership Categories

### Public Sector:

Community Colleges  
County Offices of Education  
School Districts

### Private Sector:

Affiliated Organizations  
Architect  
Attorney  
Construction Manager  
Consultant / Facility Planner  
Contractor, Developer, Or Subcontractor  
Dispute Resolution  
Election Consultant  
Energy Consultant  
Engineers / Licensed Professionals  
Environmental / Geotechnical Consultant  
Financial Consultant / Institutions  
Floorcovering  
Furniture / Equipment Supplier  
Handicap Access  
HVAC  
Labor Compliance  
Lighting / Daylighting  
Modular Building Dealers / Suppliers  
Modular Building Manufacturers  
Other  
Outdoor / Recreation Equipment Supplier  
Program Managers  
Real Estate Consultant  
Restroom Equipment / Supplier  
Roofing  
School Construction Inspectors  
Security / Fire Detection  
Technology / Telecommunications Consultant  
Windows / Doors

## Communications

### **CASH Register**

11 times a year  
33 advertisers

### **Membership Directory**

2,500 distributed  
10 advertisers

### **C.A.S.H. Web site: [www.cashnet.org](http://www.cashnet.org)**

Over 4 million hits  
Averaging over 340,000 hits per month  
140 Latest News items posted  
Conference and workshop information  
Facility Resource Center  
75 sponsors  
20 links to state agencies

### **Broadcast Emails**

Over 150

### **Surveys**

- Anticipated State Funding for Modernization projects between 2009-2012
- Superintendents' Symposium
- Top Issues for Workshops (2)

### **C.A.S.H. School Facilities Leadership Academy** **Web site: [www.cash-academy.org](http://www.cash-academy.org)**

## Association Outreach

American Civil Liberties Union (ACLU)  
American Construction Inspectors Association (ACIA)  
American Institute of Architects California Council (AIACC)  
Association of California Construction Managers (ACCM)  
Association of California School Administrators (ACSA)  
Association of Labor Compliance Professionals (ACLCP)  
Association of School Business Officials (ASBO)  
California Association of School Business Officials (CASBO)  
California Building Industry Association (CBIA)  
California Charter Schools Association (CCSA)  
Californians for School Facilities (CSF)  
California School Boards Association (CSBA)  
California Teachers Association (CTA)  
Collaborative for High Performance Schools (CHPS)  
Community College Facility Coalition (CCFC)  
Council for Educational Facility Planners International (CEFPI)  
County School Facilities Consortium (CSFC)  
Fiscal Crisis and Management Assistance Team (FCMAT)  
Green California Summit & Expo  
Green Schools Summit and Expo  
Mexican American Legal Defense and Education Fund (MALDEF)  
National Clearinghouse for Educational Facilities (NCEF)  
National School Supply and Equipment Association (NSSEA)  
PolicyLink  
School Facility Manufacturers' Association (SFMA)  
Small School Districts' Association (SSDA)  
State Building & Construction Trades Council (SBCTC)

# C.A.S.H. Staff

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# Leadership

The C.A.S.H. Board of Directors oversees the overall operation of the organization and approves all positions on legislative and regulatory issues. It is a working Board to which its members dedicate a tremendous amount of time and effort.

## Officers

**TED E. ROZZI, CHAIR**

CORONA-NORCO UNIFIED SCHOOL DISTRICT  
(951) 736-5045  
TROZZI@CNUUSD.K12.CA.US

**WILLIAM L. SAVIDGE, VICE CHAIR**

WEST CONTRA COSTA UNIFIED SCHOOL DISTRICT  
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**CATHY ALLEN, TREASURER**

WESTERN PLACER UNIFIED SCHOOL DISTRICT  
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## Directors

**JEFFREY BARATTA, PIPER JAFFREY & Co.**

(415) 984-5133  
JEFFREY.A.BARATTA@PJC.COM

**NINA BOYD, ORANGE COUNTY DEPARTMENT OF EDUCATION**

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**MARGARET E. BROWN, SAN RAMON VALLEY UNIFIED SCHOOL DISTRICT**

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**JANET DIXON, RIVERSIDE UNIFIED SCHOOL DISTRICT**

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**LYNN HALFHIDE, CAPITAL PROGRAM MANAGEMENT, INC.**

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**BRUCE McDANIEL, ED.D., LENNOX ELEMENTARY SCHOOL DISTRICT**

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**ED MIERAU, NEFF CONSTRUCTION, INC.**

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**STEPHEN NEWSOM, LPA, INC.**

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**KATHY TANNER, SAN MARCOS UNIFIED SCHOOL DISTRICT**

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## Legal Advisor

**STEPHEN HARTSELL, NORTH COAST SCHOOLS LEGAL CONSORTIUM**

HUMBOLDT COUNTY OFFICE OF EDUCATION  
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## Events Coordinator

**RON PREGMON, WLC ARCHITECTS, INC.**  
(909) 987-0909  
RONP@WLC-ARCHITECTS.COM

## Past Chairs

GENE HARTLINE (1978-1980)  
DAVE KING (1981-1983) (DECEASED)  
CONSTANTINE BARANOFF (1983-1985)  
DAVE CHRISTENSEN (1985-1987)  
TOM DUFFY (1987-1989)  
WILLIAM CORNELISON (1989-1991)  
MIKE VAIL (1991-1993)  
KELVIN LEE (1993-1995)  
MAMIE STARR (1995-1997)  
TERRY BRADLEY (1997-1999)  
DAVE DOOMEY (1999-2001)  
KATHLEEN MOORE (2001-2003)  
ERIC J. HALL (2003-2005)  
PAMELA T. JOHNSON (2005-2007)

# Committees

As part of the organization's structure, C.A.S.H. uses standing and ad hoc committees to work on many important issues that are of utmost interest to our members. These committees are advisory in nature and convey information to the Board of Directors and staff on important issues. In 2008, there were 13 standing committees and five ad hoc committees with membership participation of over 500.

## Standing Committees

ANNUAL CONFERENCE PLANNING, *WILLIAM SAVIDGE*  
ARCHITECTS, *STEVE NEWSOM*  
BUDGET, *JEFF BARATTA*  
ENVIRONMENTAL, *KATHY TANNER*  
HIGH PERFORMANCE SCHOOLS, *STEVE NEWSOM*  
LEGAL ADVISORY, *STEVE HARTSELL*  
LEGISLATIVE ADVISORY, *NINA BOYD*  
MAINTENANCE NETWORK, *JAMES BUSH AND JOE DIXON*  
MEMBERSHIP, *TED E. ROZZI*  
NOMINATING, *PAMELA T. JOHNSON*  
SCHOOL BOND FINANCE, *WILLIAM SAVIDGE, TERRY BRADLEY, AND TED E. ROZZI*  
SCHOOL FACILITIES LEADERSHIP ACADEMY STEERING, *PAMELA T. JOHNSON*  
URBAN SCHOOL DISTRICTS, *BRUCE McDANIEL AND MARGARET E. BROWN*

## Ad Hoc Committees

CAREER TECHNICAL EDUCATION WORKING GROUP, *JANET DIXON*  
CHARTER SCHOOLS WORKING GROUP, *JAMES BUSH AND CATHY ALLEN*  
COMPLETE SCHOOLS TASK FORCE  
FACILITY INSPECTION TOOL "FIT" GUIDEBOOK COMMITTEE, *WILLIAM SAVIDGE*  
LABOR COMPLIANCE WORKING GROUP, *WILLIAM SAVIDGE*