



CALIFORNIA'S
COALITION
for ADEQUATE
SCHOOL HOUSINGSM

A SUMMARY **2020**
of the ORGANIZATION'S WORK

Julie Arthur, Chair
January 12, 2021

LEADERSHIP

The Board of Directors oversees the overall operation of the CASH organization and approves all positions on legislative and regulatory issues. It is a working Board, to which its members dedicate a tremendous amount of time and effort.

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Joe Dixon (2013-2015)
Cathy Allen (2011-2013)
William Savidge (2009-2011)
Ted Rozzi (2007-2009)
Pamela Johnson (2005-2007)
Eric Hall (2003-2005)
Kathleen Moore (2001-2003)
Dave Doomey (1999-2001)
Terry Bradley (1997-1999)
Mamie Starr (1995-1997)
Kelvin Lee (1993-1995)
Mike Vail (1991-1993)
*William Cornelison** (1989-1991)
Tom Duffy (1987-1989)
Dave Christensen (1985-1987)
Constantine Baranoff (1983-1985)
*Dave King** (1981-1983)
Gene Hartline (1978-1980)

**deceased*

HISTORY AND PURPOSE

The Coalition for Adequate School Housing (CASH) was founded in 1978 to advocate for K-12 facilities funding and improve school facilities in California. CASH began as a coalition of existing statewide organizations and a few dozen school districts. Over the years, CASH evolved into a single organization that has grown to more than one thousand public and private sector members, making it the largest premier statewide organization focused exclusively on school facilities issues.

CASH pursues an extensive agenda each legislative session. CASH monitors and engages on hundreds of bills in pursuit of the organization's goals and to protect the gains achieved over the years. CASH also pursues an extensive regulatory agenda in furtherance of these same goals.

CASH takes great pride in the relationships with government agencies that are integral to K-12 school facilities, including:

- California Air Resources Board
- California Building Standards Commission
- California Debt & Investment Advisory Commission
- California Department of Education
- California Department of Finance
- California Energy Commission
- California Public Utilities Commission
- California State Legislature
- California Seismic Safety Commission
- Department of Industrial Relations
- Department of Toxic Substances Control
- Division of the State Architect
- Governor's Office
- Legislative Analyst's Office
- Office of Public School Construction
- State Allocation Board
- State Board of Education
- State Controller's Office
- State Fire Marshal
- State Treasurer's Office
- State Water Resources Control Board
- U.S. Congress

Murdoch, Walrath & Holmes has represented CASH since 1981. James L. Murdoch, founder of the firm, was the first lobbyist to represent CASH and continued to work on behalf of the organization until his death in October 2002. He is credited with shaping CASH into the influential statewide organization it is today.

While CASH has experienced considerable success with its legislative goals, the most significant achievements of the organization have been its support of statewide school facilities bonds and providing timely and substantive education, training, and leadership programs to develop future school facility and maintenance leaders. Under CASH leadership, 17 statewide bond issues have been placed on the ballot since 1982. All but two of these issues was approved by the voters of California, for a total of more than \$61 billion in school facilities funding.

This document summarizes the following areas:

- Legislative and Regulatory Focus
- Committees
- Operations

LEGISLATIVE AND REGULATORY FOCUS

CASH Vision

Work with the State Legislature and state agencies to provide resources for school facilities that serve every child in California.

Overview: CASH Pivots During the Pandemic

We began 2020 with a strong economy and no recession in sight, as the state continued to enjoy one of the longest expansions in modern history. The Governor and the Legislature expected to address major issues such as affordable housing, homelessness, education, climate change, and disaster response. No one could have anticipated the dramatic turn of events in March 2020, for California and the nation, when the COVID-19 global pandemic hit.

On March 3, 2020, California voters rejected Proposition 13, a \$15 billion state school bond supported by CASH. Shortly after the election, Governor Newsom issued a statewide shelter-in-place order, with K-12 schools shifting primarily to online learning models, and many employees working remotely to limit the spread of the coronavirus.

During this challenging time, CASH recognized the need to directly serve our members, providing detailed and relevant education, information, and support. CASH informed our members about various Executive Orders issued by Governor Newsom, assessing how they affected school construction. CASH compiled and published a list of pandemic resources for use by the school facilities community, including the CASH-authored *CASH Maintenance Network Reopening Guidebook*. CASH engaged in the difficult deliberations regarding the FY 2020-21 budget, successfully supporting the expansion of CARES Act Federal funding to cover the purchase of cleaning and sanitation supplies and personal protective equipment for schools.

In yet another tough year for wildfires, CASH developed an on-the-ground disaster mitigation task force to support recovery efforts for schools affected by wildfires and other natural disasters. The team includes school facility experts from public and private entities working alongside our state agency partners, including the California Department of Education and the Division of the State Architect.

At the beginning of 2021, the world is still in flux. CASH remains flexible and plans to meet the immediate needs of our members by providing tools and training to assist with the safe return of students and teachers to classrooms, while anticipating post-pandemic life. CASH continues to encourage policymakers to support new funding opportunities to meet current and future school facilities needs, such as a new state school bond, energy efficiency programs, and a sustainable source for maintenance and operations funding.

LEGISLATIVE AND REGULATORY FOCUS

School Facilities Funding: Past and Future Bond Programs and Local Resources

Proposition 13: Campaign and Post-Election Analysis

In early 2020, CASH was actively involved in the campaign for state school bond Proposition 13, raising funds and supporting efforts to educate voters about the need for the bond. Proposition 13 was defeated in March 2020, with a 47.0% yes vote. CASH conducted a post-election survey to evaluate the reasons behind the measure's defeat, sharing the results with our members, stakeholders, and policymakers. There was no one reason for the bond's failure. Issues such as economic conditions, the pandemic, concerns about debt and taxes, use of the infamous "13," and proposed policy and program changes all contributed to Proposition 13's defeat.

Future State School Facilities Bond

Informed by the Proposition 13 post-election analysis, CASH began working with a group of stakeholders, led by Assembly Member O'Donnell, to draft a new school bond for a future ballot. CASH looks forward to participating in the legislative process to develop a program and resources to meet current and future school facility needs.

Proposition 51 Implementation: Bond Sales and Apportionments

In 2020, CASH continued to encourage the Governor and the Legislature to increase bond sales and fund the backlog of Proposition 51 K-12 school facility projects. In FY 2019-20, the state funded \$1.5 billion in projects, more than twice the amount in FY 2018-19. The FY 2020-21 budget included another \$1.5 billion in School Facility Program funding, and the state is well on its way to meet this amount, funding \$976.8 million project apportionments in October 2020. CASH will continue to urge the sale of voter-approved school bonds to help stimulate the economy and meet local needs.

Local Bonds: Impacts of AB 195 (2017)

Since 2018, CASH has worked to revise changes enacted by AB 195 (2017), which created confusing new ballot label language requirements that impede the ability of school districts to place local bonds on the ballot. In 2020, CASH continued to pursue these important changes, educating the Legislature, the Administration, and our members about recent election outcomes related to AB 195, including the dismal March 2020 results, when only 36% of local bonds passed. In 2021, CASH will continue to push for a revision to this confusing law.

School Facility Program Integrity: CASH's Successful Litigation in Defense of the Program to Preserve Funding for School Districts

In November 2018, CASH and six school districts filed two lawsuits against the Department of Finance, the State Allocation Board/OPSC, and other state entities, challenging the Board's decision not to apply the 2017 Construction Cost Index (CCI) adjustment to projects on the True Unfunded List that were submitted in 2012 and received an apportionment in 2017. In 2019, the Orange County Superior Court ruled in favor of CASH and the six school district plaintiffs. In

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defense of the integrity of the School Facility Program, CASH urged the court to provide equitable treatment to all districts on the 2012 Unfunded List by applying the 2017 CCI adjustment to *all* projects that received apportionments. In January 2020, the court ruled that any district that appeared on the apportionment list that was a member of CASH at the time of the filing of the lawsuit was included in the court's decision. The Board appealed the trial court decision, and the appeal will be heard in 2021.

Maintenance and Operations

In addition to its mission to advocate for state funding and programs to support K-12 school maintenance activities and providing training and educational programs for school maintenance departments, the CASH Maintenance Network (CMN) began the year focused on healthy indoor air quality in classrooms in response to concerns about the maintenance and functioning of school HVAC systems. In the COVID-19 era, well-maintained and functioning school ventilation systems became the focus of efforts to prepare to reopen and operate schools. The widespread summer wildfires and poor air quality due to smoke compounded the challenge. This dynamic highlighted the important role school maintenance plays in both maintaining critical state and local assets, as well creating and maintaining Healthy Learning Environments.

More broadly, the focus on healthy indoor air quality (IAQ) became a part of a larger effort to develop a practical resource document to assist school M&O and facility departments to prepare to reopen. The CMN created a subcommittee of experts from schools and the private sector to create the *CMN Reopening Guidebook*, which focused on five major topics: Staff and Student Safety, Cleaning and Disinfecting, Healthy IAQ, Distancing and Scheduling, and Funding Your Program. The *CMN Reopening Guidebook* is a widely used document and has been referenced by major organizations such as the *Center for Cities and Schools*. In addition, the CMN focused on providing information about these issues at our Fall Workshops, weekly CASH webinars, and the CASH Virtual Fall Forum.

The CMN had success in the advocacy arena with the Legislature's approval and the Governor's signing of AB 841 (Ting), which creates a major grant program to assess, maintain, repair and upgrade school HVAC and potable water plumbing systems. The CMN also supported proposals in the State Budget related to providing PPE and sanitizers, to provide flexibility for *Williams* inspections, and other COVID-related safety measures.

Storm Water Regulations

Regulation and management of storm water discharges at K-12 schools continued to be a policy focus in 2020. CASH advocates worked with the State Water Board on the details of the MS4 permit potentially relating to schools. COVID-19 impacted this process by slowing down the rulemaking process for the MS4 permit and prevented widescale K-12 school engagement in the

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process. In addition, CASH advocates have informed decision-makers at the executive management level that re-opening and operating in the COVID-19 presents significant challenges and funding impacts, and that as a result, K-12 schools should phased-in to the MS4 permit slowly and build on existing state requirements and best management practices that schools currently have in place.

Energy Efficiency and Resiliency

The Governor has stated that Electrification and Zero Net Energy (ZNE) are primary methods for achieving state climate goals, and “energy resiliency” (ensuring that school facilities and building systems are prepared to continue functioning while facing natural and manmade disasters such as wildfires and Public Safety Power Shutoffs) has become part of the school energy efficiency discussion. CASH worked to develop champions in the Legislature to help school districts address both the cost impacts of becoming more energy efficient and creating energy resiliency schools. CASH supported AB 1001 (Ting), “The School Disaster Resiliency Act” and the successful approval of AB 841 (Ting), “The Reopening, Ventilation and Energy Efficiency Verification Program.” CASH advocates also worked more closely with the California Energy Commission (CEC) to begin creating the AB 841 grant program, as well as more broadly on K-12 school energy efficiency and resiliency issues.

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Regulatory Highlights

CASH legislative staff worked on numerous regulatory issues this year. The following is a summary of regulatory activity CASH was engaged in during 2020:

California Department of Education (CDE)/State Board of Education

- Career Technical Education Facilities Program (CTEFP)
- Consultation and Assistance in Response to Fire Disasters
- COVID-19 Pandemic Response
- Disaster Preparedness and Recovery Assistance
- Local Control Funding Formula (LCFF) and Local Control Accountability Plan (LCAP)
- Proposition 39
- Proposition 51 Implementation
- School Maintenance
- School Safety
- Small Schools Initiative

California Energy Commission (CEC)

- Environmental Infrastructure and Transportation
- Proposition 39
- AB 841 Implementation

Department of Industrial Relations (DIR)

- Prevailing Wage Monitoring Program
- School Action for Safety and Health (SASH)
- Skilled Workforce Information

Air Resources Board

- Cap and Trade
- Environmental Transportation

Division of the State Architect (DSA)

- COVID-19 Pandemic Response and Temporary Facilities
- Water Conservation Regulations
- Green Building Code
- Inspector Evaluation Card and DSA Box
- Inspector Task Force
- Improving Opportunities for Inspector Testing
- Electronic Plan Review
- Appointment System
- Proposition 39
- Zero Net Energy (ZNE)
- Plan Review Fee

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State Allocation Board (SAB)/Office of Public School Construction (OPSC)

- Application Processing
- Bond Sales and Priority Funding Apportionments
- Career Technical Education Facilities Program (CTEFP)
- COVID-19 Response and Eligibility Calculations
- Financial Hardship
- Full-Day Kindergarten Facilities Grant Program (FDKFGP) Implementation
- Grant Agreement
- Local Audits for State Funded Projects
- Staffing

Education Audit Appeals Panel

- Local Audits for State Funded Projects
- Proposition 39 Audits

Public Utilities Commission (PUC)

- Battery Storage Incentives
- Consumer Choice Aggregation (CCA)
- AB 841 Implementation

State and Consumer Services Agency/Building Standards Commission (BSC)

- Green Building Code
- Zero Net Energy (ZNE)

State Treasurer's Office/California Debt and Investment Advisory Commission (CDIAC)/California School Finance Authority

- Energy Efficiency Project Financing
- State Bond Sales
- Local Audits for State Funded Projects
- Use of Local Bond Funds
- Local Bonds and Other Local Financing Options
- Private Activity Bonds

State Water Resources Control Board (SWRCB)

- Municipal Permit
- Safe Drinking Water
- Lead Water Grant Program

Workforce Investment Board

- Proposition 39 Job Creation

LEGISLATIVE AND REGULATORY FOCUS

Legislative Highlights

In 2020, CASH tracked 237 facilities-related bills and took formal positions on 13 of these bills.

The 2020 Legislative Session began with the usual high hopes to address a number of important policy issues. However, with the sudden onset of the COVID-19 pandemic and the challenges it posed to safe lawmaking, legislative leadership reduced the number of bills heard in 2020. With fewer committee hearings, floor sessions, and bills, the State Budget was the major legislative vehicle for education policy changes and pandemic response.

Legislative highlights are detailed in this section

AB 841 (Ting) – School Energy Efficiency Stimulus Program

This bill creates a grant program to assess, maintain, repair and upgrade K-12 school ventilation systems, and a grant program to upgrade school non-compliant plumbing to increase drinking water quality. Approximately \$600 million will be available for the two programs from 2021-2023. The programs are currently being developed by the CEC. It is anticipated that the program will be open accept grant applications by April 1, 2021.

Procurement/Contracting Legislation

CASH took a support position on two procurement bills that did not make it through the legislative process.

AB 2987 (Flora) would have provided an alternative bid notice procedure for CUPCCAA formal bid projects, allowing a public agency to publish the bid notice electronically on its website at least 14 calendar days before the date of opening bids, in lieu of publishing in a newspaper of general circulation. The bill was sponsored by the Construction Industry Force Account Council and the California State Council of Laborers. It was voluntarily deferred due to COVID-19 capacity restrictions.

AB 2184 (O'Donnell) would have created an open-book procurement option for K-12 Design-Build projects. It allowed Design-Build projects to use additional minimum factors in their best value selection criteria (design cost, general conditions, overhead, and profit as a component of project price). Subcontracts would be subject to an “open book” evaluation by the school district, providing additional flexibility to determine the project’s final contract price closer to construction. This is similar to a progressive design-build delivery method. CASH supported AB 2184. It was sponsored by the Los Angeles Unified School District and was voluntarily deferred due to COVID-19 capacity restrictions.

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AB 1384 – Limited Liability Protection

Assembly Member O'Donnell introduced AB 1384 in response to the COVID-19 pandemic. AB 1384 proposed to exempt LEAs from monetary liability and damages related to the COVID-19 crisis. It required the governing board of a local educational agency to establish health and safety policies and procedures consistent with applicable federal, state, and local COVID-19 requirements and guidelines. CASH supported AB 1384 because costs to defend unfair lawsuits are at the expense of important school reopening measures such as physically distancing classrooms and facilities, enhancing cleaning and sanitation protocols, providing personal protective equipment, and improving air quality and ventilation. Unfortunately, the bill was not heard by the Senate and did not meet deadlines to successfully move through the legislative process.

SB 820 – Education Trailer Bill

SB 820 was an education trailer bill implementing numerous policy changes to the FY 20-21 budget. The bill included a number of changes to school facilities statutes, including:

- Exemptions to the *Williams* inspection requirements while schools are closed due to the COVID-19 pandemic.
- Expands the allowable uses of \$5.3 billion in learning loss mitigation funds to include the purchase of personal protective equipment (PPE) and supplies to sanitize and clean LEA facilities and school buses. CASH supported this expansion.
- Modifications to the submittal/review timelines and collections process for the new School Facility Program audit process.
- Expands surplus property sale flexibilities.

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Bills for which CASH took a formal position in 2020

AB 841 (Ting) – Energy: transportation electrification: energy efficiency programs: School Energy Efficiency Stimulus Program

Position: Support

Status: Signed by the Governor

AB 1001 (Ting) – School bonds: School Disaster Resiliency Act

Position: Support

Status: Failed passage in Senate Education Committee

AB 1384 (O'Donnell) – Local educational agencies: liability for COVID-19-related injuries

Position: Support

Status: Failed passage in Senate Judiciary Committee

AB 1907 (Santiago) – CEQA exemption for affordable housing

Position: Support

Status: Failed passage in Assembly Committee on Natural Resources

AB 2088 (O'Donnell) – Statewide measures: numbering [prior version]

Position: Support withdrawn

Status: Gut and amend; failed passage in the Assembly

AB 2184 (O'Donnell) – School facilities: design-build contracts

Position: Support

Status: Failed passage in Assembly Education Committee

AB 2186 (Grayson) – Public contracting: contractor retention withholding

Position: Oppose

Status: Failed passage in Assembly Local Government Committee

AB 2743 (McCarty) – California School Employee Housing Assistance Pilot Program

Position: Support

Status: Failed passage in Assembly Housing and Community Development Committee

AB 2852 (Mullin) – Public employee housing: local agencies

Position: Support

Status: Failed passage in Assembly Housing and Community Development Committee

AB 2987 (Flora) – Local agency public contracts: bidding procedures

Position: Support

Status: Failed passage in Assembly Local Government Committee

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AB 3021 (Ting) – School facilities: energy resilient schools: grant program

Position: Support

Status: Failed passage in Assembly Education Committee

AB 3308 (Gabriel) – School districts: employee housing

Position: Support

Status: Signed by the Governor

AB 3324 (O'Donnell) – School districts: employee housing

Position: Support

Status: Failed passage in Assembly Education Committee

SB 795 (Beall) – Economic development: housing: workforce development: climate change

Position: Opposition withdrawn

Status: Held on suspense in Assembly Appropriations Committee

LEGISLATIVE AND REGULATORY FOCUS

Legislative and Regulatory Issues Addressed in 2020

- Alternative Delivery Methods
- Asset Management
- Best Value Requirements
- Bonding Capacity Limits
- Building Standards Commission
- California Building Codes
- Career Technical Education Facilities Program
- CEQA Issues
- Charter School Facilities Program/Grant
- Civic Center Act
- Clean Drinking Water
- Classroom/Indoor Cleaning, Sanitizing and Disinfecting
- Competitive Selection
- COVID-19 Pandemic and Response
- DIR Prevailing Wage Monitoring Program
- Development Mitigation and Developer Fees
- District liability for COVID-19 infection of staff, students, parents and vendors
- DSA Building Commissioning
- DSA Construction Oversight Process
- DSA Plan Review Fees
- Energy Efficiency Standards and Funding
- Facility Hardship Program
- Facility Inspection Tool
- Federal School Energy Efficiency and Renewable Funding
- Federal Support of School Facilities
- Financial Hardship Program
- Full-Day Kindergarten Facilities Grant Program
- Good Repair and School Maintenance
- Groundwater Recharge
- Hazardous Substances and School Siting
- High Performance Schools Grant
- Indoor Air Quality
- Job Order Contracting
- Lead Pipe Removal
- Lease-Leaseback
- Local Bonds and Financing
- Local Control Funding Formula and Local Control and Accountability Plan
- Minimum Essential Facilities
- New Construction Eligibility
- Net Energy Metering
- NextGen Facilities
- Offsite Prevailing Wage Monitoring
- Overcrowding Relief Grants
- Pesticide Application and Noticing
- Project Labor Agreements
- Portable Classrooms
- Prequalification of Bidders
- Project Information Worksheet
- Proposition 39 Energy Efficiency Program
- Public Safety Power Shut Downs
- Public Works Contracting
- Qualified Zone Academy Bonds (QZAB)
- Reconstruction of Old Schools
- Resiliency and Natural Disaster Relief for Schools
- Routine Restricted Maintenance Account
- School District Micro-grids
- School Facility Needs Assessment Program
- School Facility Program Reform
- School Safety and Plans
- School Siting and Local Zoning Ordinances
- Seismic Safety Retrofit/Replacement Program
- Skilled Workforce Requirements and Contracting
- Small School District Construction Assistance
- Small School District Eligibility
- Special Education Integration
- State Budget
- State School Bond/Proposition 51 Implementation
- Student Enrollment Projection Anomalies in the Pandemic
- Storm Water
- Title 5 Updates
- Unfunded List and Acknowledged List Regulations
- Use of Local Bonds to Address COVID-19 Needs
- Water Quality Programs
- Wild Fire Response
- *Williams* Inspections
- Workforce Housing

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The primary focus for CASH in 2020 was the continuation of advocacy for state funding and member service and outreach. To begin the year, CASH made history by moving its 41st Annual Conference on School Facilities to Long Beach in late February. This move came after three decades of the conference being held in Sacramento. This would be one of the last major education conferences to be held in person prior to the mid-March statewide stay-at-home order.

The Conference started with messaging about the vision of CASH: *To provide resources for school facilities that serve every child in California through working with the State Legislature and state agencies.* Updates were given on our top initiatives such as full Proposition 51 (November 2016) implementation and bond sales, passing Proposition 13 (2020) the statewide school bond measure, protecting the integrity of the state School Facility Program, continued regional technical trainings, research through the California School Facilities Research Institute (CSFRI), and assisting Californians for School Facilities (CSF) with advocacy at the national level.

Under the leadership of Jeff Becker, Chair of the Annual Conference Planning Committee, the Conference had strong public and private sector attendance. He highlighted the move to Long Beach from Sacramento, a 20 percent attendance rate from first-time attendees and our keynote speaker, Assembly Member Patrick O'Donnell, the author of the legislation that became Proposition 13. There was a resounding positive vibe around the move to Long Beach and the post-attendance surveys told us that education and networking were the top reasons for attending the Conference.

The graduation of the ninth cohort of the School Facilities Leadership Academy (SFLA) was held during the Conference. Graduates were presented with their certificates of completion in front of colleagues and family. The SFLA is a rigorous one-year educational program designed to develop future school facility leaders.

In January we held a workshop titled: *State Budget Review: Preparing for Time Limited Construction Projects Continuing Review of Proposition 13 Provisions.* This helped to inform our members on topics relevant to funding, construction planning, delivery options, Division of the State Architect requirements and legal issues.

In early March, the 10th cohort of the School Facilities Leadership Academy kicked off with 43 participants in a three-day institute in Sacramento. The program then went virtual for the remainder of the year. Great efforts were made to continue the learning and networking provided by this successful program.

In mid-March due to the state's stay-at-home order, CASH expanded its virtual educational offerings, providing weekly COVID-related complimentary webinars to assist and inform our

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members with timely and current information in ever-changing times. We also provided two-day paid “web-shops,” offering a deeper dive on foundational current and future school facilities topics.

The California School Facilities Research Institute (CSFRI) continued its work with industry professionals to secure a research partner from a higher educational institution to assist with a study. CSFRI also presented information to the Edspaces National Conference to garner a wider reach around the country. CSFRI held a symposium in mid-December to update donors and members about our efforts and continued work.

In October, in place of the regularly scheduled in-person Fall Conference, CASH held a very successful Virtual Fall Forum. While it was an abbreviated version of our regular Fall Conference, it still offered robust education and networking to our members and the school facilities community alike. The topics covered equipped attendees with education and information for the long view into school facilities.

The Legal Advisory and Environmental Committees continued to meet to provide guidance on important legal and stormwater issues.

CASH continued to hold virtual Monthly School Facility Update Meetings, which are open to the school facilities community at-large. These meetings provided up-to-the-moment industry updates, including legislative and regulatory matters, state agency speakers, CASH committees and other organizations related to school facilities.

Throughout the state, we continued our outreach to county office of education facility planner meetings. CASH also continued to provide educational outreach workshops at:

- Green California Schools and Community College Summit and Exposition
- EDspaces Conference

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2020 Operations Highlights

41st Annual Conference

The 41st Annual Conference was very successful, with positive feedback from attendees, such as:

“As a professional new to the field, CASH was one of the most rewarding conferences I have attended. The knowledge sharing and networking opportunities among peers in the field is unparalleled.”

“CASH Conference continues to be an excellent venue to share current trends and to discuss opportunities to shape and design our schools to meet the needs of the next generation.”

“I went to the maintenance breakfast. Is always the highlight of my experience.”

NextGen Experience

Due to the popularity of the NextGen Experience on the Trade Show floor, we continued with this program in 2020. PBK Architects, in particular Yong Yoo, Jeff Johnson and Kristen Rose, did an excellent job designing and implementing the space this year. Thanks to the following companies for contributing to the success of the NextGen Experience:

- AstroTurf
- Claridge Products & Equipment
- iMod Structures
- LG
- Mannington Commercial
- MeTEOR
- Mondo
- Palmer Hamilton
- PhabLab
- Shaw Contract
- SitOnIt Seating
- W2W Sport

CASH School Facilities Leadership Academy (CSFLA)

In March, the 10th cohort of the CSFLA kicked off with a three-day Institute in Sacramento. The 43 enrolled participants were immersed in the class by the core instructors and guest speakers.

Participants:

- Karla Alonzo de Leon, WLC Architects
- Megan Armendariz, TETER Architects & Engineers
- Mike Arnold, Erickson-Hall Construction Company
- Arnold Arsenault, Balfour Beatty
- Paulo Azevedo, San Ysidro SD
- Kris Bean
- David Bell, PJHM Architects
- Bryson Bickler, Fallbrook Union ESD
- Clare Bielecki, Kitchell
- Jamin Boggs, Colbi Technologies
- Christopher Bradley, SVA Architects
- Nathaniel Browning, Sacramento City USD
- Dennis Chavez, Santa Ana USD
- Kristen Coates, Twin Rivers USD
- Jeremy Cogan, Santa Ana USD
- Randy Coit, Sierra Sands USD
- Jim Cordova, Little
- Jesse De La Cruz, Tilden-Coil Constructors, Inc.
- Laurian Dixon, Ruhnau Clarke Architects
- Jeff Ferrato, Brea Olinda USD
- Brandon Gullotti, HMC Architects
- Anthony Harris, LPA, Inc.

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- Lisa Hendrix, Beaumont USD
- Joel Hernandez, Darden Architects
- Tom Huynh, East Side Union HSD
- Kelli Jurgenson, Van Pelt Construction Services
- Hagop Kassabian, Glendale USD
- Megan Leyds, The KYA Group
- Lena Luna, El Monte HSD
- Nick McFayden, Pro-Craft
- Nick Mele, Clovis USD
- Chris Ochs, Calistoga Joint USD
- Rene Rodriguez, Parlier USD
- Jacob Romero, Moreno Valley USD
- Vipul Safi, Rainforth Grau
- Gabriel Sherman, Ukiah USD
- David Sierra, San Bernardino City USD
- Todd Straiger, Neff Construction
- Raleigh Sullivan, SIM-PBK Architects
- Anely To, Centralia School District
- Andrew Todd, JK Architecture Engineering
- Sharon Trieu-Quince, Castro Valley USD
- Cesar Vega, Calexico USD

We give special thanks to the core faculty instructors who have helped make this program a huge success:

- Cathy Allen, The Callen Group
- Janet Dixon, Temecula Valley USD
- Joe Dixon, Dixon SmartSchoolHouse, LLC
- Gil Fullen, Balfour Beatty USA
- Bob Blattner, Blattner & Associates

CASH Maintenance Management Certificate Program (CMMCP)

In April, the 4th cohort of the CMMCP kicked off with a virtual boot camp. While this is mostly an online learning modeled program, extra virtual sessions were added to enhance the program and learning for the participants.

Participants:

- Donald Anderson, Nevada Jt. UN. HSD
- Tyrone Armstrong, Stockton USD
- Joey Belicha, Monterey COE
- Denise Brogan, Davis Jt. USD
- Eric Carranza, Orange County DOE
- Joe Castillo, Santa Ana USD
- Neal Conijn, San Jacinto USD
- Lenny Damico, Anaheim Elem. SD
- Darrell Daniels, Salinas City USD
- Christopher De La Rosa, Calexico USD
- Gabriel DeLaO, Desert Sands USD
- Jeannette Ford, South Bay Un. SD
- Adrian Gastelum, Temecula Valley USD
- Jennifer Giancanelli, El Tejon USD
- David Henry, Val Verde USD
- Shane Herbert, Sierra Sands USD
- Charles Howe, Perris Elem. SD
- Zechariah Hozen, Fresno County Supt. of Schools
- Eric Johnston, Temecula Valley USD
- Andrew Koster, Thermalito Un. Elem. SD
- John Lial, Escalon USD
- Doug Marr, San Lorenzo USD
- Jorge Mendez, San Bernardino City USD
- Jock Millspaugh, Kerman USD
- Andy Nelson, Thermalito Un. Elem. SD

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- Fred Palmer, Newhall SD
- Nelson Payton, Paso Robles Jt. USD
- Samuel Precie, San Bernardino City USD
- Javier Prescott, Two Rock Un. SD
- John Quemada, Element Consulting, Inc.
- Ali Rabiei, el Segundo USD
- Daniel Rodriguez, Fullerton Jt. Un. HSD
- Randy Sharp, Yosemite USD
- Matt Sidlauskas, East Side Un. HSD
- Adam Sinner, San Bernardino City USD
- Robert Smith, Healdsburg USD
- David Van Westerhuyzen, Long Beach USD
- Erik Walukiewicz, Fremont Un. HSD

We give special thanks to the core instructors and participants who helped to make this program a success:

- Cathy Allen, The Callen Group
- Noemi Avila-Zamudio, N|A|Z Building Program Advisors
- Fred Diamond, Citrus CCD
- Joe Dixon, Dixon SmartSchoolHouse LLC

Virtual Fall Forum

In mid-October, the Virtual Fall Forum was attended by over 150 school facility professionals. General sessions included key note addresses by Economist Mark Schniepp, California Economic Forecast, and a Federal Outlook by D.C. lobbyist Bob Canavan, Federal Management Strategies. Other topics at the Forum included a robust legislative and regulatory update and discussion of issues surrounding school reopenings during a pandemic.

Association Outreach

Green California Schools and Community Colleges Summit and Exposition

For the 14th year in a row (since its inception) CASH has had a presence at the Green California Schools and Community Colleges Summit and Exposition. Like everything else this year, the conference was held virtually. In conjunction with the School Energy Coalition, speakers presented on *School Health and Safety in the Wake of COVID-19*, *IAQ and K-12 Schools*, and *Maintaining School HVAC Systems in a COVID-19 Environment*.

EDspaces Virtual Conference

In early November, leadership and staff virtually attended the EDspaces Conference. EDspaces is the gathering place for architects, facility planners, designers, administrators and dealers to learn about trends and experience the latest products and services that enhance student learning. This year CASH leadership led a breakout session on work being done by the California School Facilities Research Institute. The topic presented was *Impact of School Facilities Environments on Student Engagement and Learning*

County Offices of Education – Facility Planner Meetings

CASH continued its member outreach efforts through county offices of education by providing written monthly updates to support facility planner meetings throughout the state.

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Outreach Committee

In 2020, the Outreach Committee continued to demonstrate its dedication to raising awareness of CASH by facilitating successful virtual Networking Mixers and growing the Student School Design Awards and Scholarship Program.

Under the leadership of Mike Vail, Past Chair/Outreach Committee Chair, and NAC Architecture, and Laura Knauss, Board Member and Lionakis, the Student School Design Awards and Scholarship program remained strong and received 18 submissions from two schools of architecture. CASH continued to grant monetary scholarships to the winners at the Annual Conference, thanks to the generosity of CASH member architect firms. We also thank the subcommittee members for their assistance in connecting CASH with schools of architecture and outreach to students about the program.

Conferences

<u>Annual Conference</u>	<u>Virtual Fall Forum</u>	<u>Workshops and Webinars</u>
1,266 attendees	124 attendees	32 total
43 sponsors	16 sponsors	4,368 attendees
225 exhibitors	27 presenters	218 presenters
156 presenters		
148 golfers		
11 golf tournament sponsors		
27 tee box sponsors		

Workshop Topics:

- State Budget Review: Preparing for Time Limited Construction Projects and Continuing Review of Proposition 13 Provisions
- Confronting the Coronavirus at School: Cleaning, Preparation & Maintenance
- The Governor’s Order; Construction Project Delays and; Paying Contractors During the Coronavirus Crisis
- K-12 Food Preparation & Service, Cleaning, Maintenance and Construction in the Coronavirus Environment
- Future State and Local Bonds; Alternative Capital Funding Availability Options; Planning During the Coronavirus Crisis
- Planning for Healthy Indoor Air Quality & Energy Savings Through Scheduled Maintenance
- Construction Costs Climate Under the Governor’s Order: Contractor & Subcontractor & Supplier Availability
- Anticipating Federal COVID-19 Assistance; State Budget Challenges and the Economy
- A Briefing from Sacramento: Where the Legislature and Governor are Taking California in the Pandemic

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- School Schedules, Class Size with Social Distancing & Other Issues Addressing Public Health Security Fears
- State Agency Support and Local Challenges During the Pandemic
- Maintenance and Operations: Sanitizing, Disinfecting, Healthy Air and Constant Monitoring
- Communications: Parents, Students, Employees and Community
- The Risks and Liabilities Anticipated in Opening School
- Bonds, Bond Refinancings, Certificates of Participation, Leases and Funding Alternatives in the Pandemic
- FEMA Disaster Funding: Counting Every Dollar
- School Social Distancing Logistics
- Disinfecting Classrooms and Indoor Spaces to Achieve Health and Safety Goals
- State General Fund Budget 2020-2021: Funding in the Pandemic
- Strategies & Alternatives and Risks & Immunities: Final Planning for School Reopening in the Pandemic
- Preparation for School Re-Entry: Ways & Means for Sanitizing and Disinfecting Play & Athletic Facilities
- Planning for Energy Efficiency and Healthy Indoor Air Quality
- Foggers and Electrostatic Sprayers in Action: Cleaning, Sanitizing, and Disinfecting
- Breaking News: Facilities and Operational Challenges Encountered as We Reopen Schools
- FEMA Hands on Application for Funding
- Window of Opportunity: Construction Cost Stabilization Plan and Build in 2020 – 2021
- COVID-19 Funding: Allowable Expenditures
- Indoor Air Quality: Research and HVAC Maintenance Required for Healthy Classrooms
- Establishing and Supporting Distance Learning: Bridging the Digital Divide
- Understanding Construction Documents: Architect Agreements, Bids, RFQs, RFP's and Contracts
- COVID-19 Impacts on District Surplus Property, Real Estate Values and Investments
- COVID-19 Impacts Pensions in Education
- Post-Election Analysis: The Benefits and Challenges Ahead for K-12 Public Schools
- The LAO and CalSTRS - A Snapshot in Time
- (November Web-Shop Part One) Enrollment Trends and Forecasts in Our Pandemic
- (November Web-Shop Part Two) New Structured Learning Environments
- CSFRI Symposium

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Communications

- 44 news articles posted
- Over 100,000-page views, averaging more than 7,000 views per month

Directory

- Three advertisers
- More than 1,500 distributed

Membership

- 520 Public Sector
- 610 Private Sector
- 20 Affiliated Organizations
- 89 New Members

CASH Website

- Conference and Workshop Information
- Facility Resource Center
- Links to State Agencies
- Professional Opportunities
- COVID-19 Resource Page
- Advocacy

Broadcast Emails

- More than 200 campaigns

Surveys

- School Projects in Design with Intent to Submit to (DSA)
- 2020 Annual Conference Destination
- Workshop Topics Survey
- Advocate for State School Bonds Sales

COMMITTEES

As part of the organization's structure, CASH uses standing and ad hoc committees to work on many important issues that are of the utmost interest to our members. These committees are advisory in nature and convey information to the Board of Directors and staff on important issues.

In 2020, there were 13 Standing Committees with participation of more than 500 members.

Standing Committees

Annual Conference Planning Committee, *Jeff Becker*

Architects Committee, *Laura Knauss*

Budget Committee, *Dwayne Mears*

Environmental Committee, *Dwayne Mears*

Legal Advisory Committee, *Alan Reising*

Legislative Advisory Committee, *Robert Pierce*

Maintenance Network, *Joe Dixon and Alex Parslow*

Membership Committee, *Darrin Watters*

Nominating Committee, *Don Ulrich*

Outreach Committee, *Mike Vail*

School Bond Finance Committee, *Julie Arthur, Jeff Becker and Don Ulrich*

Small School Districts Committee, *Jeff Becker and Julie Boesch*

Urban School Districts Committee, *Tova Corman*

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